

This section to be complete	ed by the Introducer						
This section to be complete First name Surname Company name Address Network/Club if applicable Packager if applicable	Postcode	Panel number (if known) Telephone number Email Address Firm FCA/PRA ref. no. Appointed representatives Name of principal Principal FCA/PRA firm ref. no. Address of principal	Yes No				
Will you be charging the	Yes No No						
Amount of fee? When is fee payable? On application On offer Amount of fee refundable?	On completion £	Email address Telephone number					
Has mortgage advice been given?	Have you met the applicant(s) Yes No No Has mortgage advice been given? Yes No Please note The Mortgage Works only accepts advised sales on regulated mortgage contracts. Who provided the advice?						
 The information in this application applicant(s) aware that it is a crim I understand that you will rely on the or misleading information that I had. I undertake to notify you as soon at a line and an amount of the chanter of this chanter of the complaints they make prior to con I undertake to provide you with all I confirm that, if the term of the mather of the mortgage will be funded in ret I confirm that all documents provide. 	as I become aware that any information in this appl ange to the applicant(s) and ount of the fees payable by the applicant(s) and I ha age does not proceed for any other reason. at you may disclose details about the progress of the	applicant(s) and to the best of my knowledge to obtain a mortgage. It change and I will make good any loss to change and I will make good any loss to categories to be true, accurate or contained with the applicant(s) which is application, including whether or not port the information contained in this applicated retirement, a full explanation genuine copies or photographic image:	that you may suffer as a result of any incorrect implete. The fees are not refundable even if you do not it it has been granted, and details of any opplication. The has been given by the applicant(s) as to how is of the original documents that have been				
Print Name		D D M M	Y Y Y Y				

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Residential & MCOB Regulated BTL Application Form: Porting

Before you complete this form, please see 'How The Mortgage Works and Nationwide use your information' by visiting **tmwdirect.co.uk/privacy**. If you're a broker completing this form on behalf of the applicant, please make sure they have understood how their information will be used.

1. Applicant identity

Forms of Identification

To comply with Anti Money Laundering regulations we will undertake checks to verify the identity and the current and previous address(es) of all applicants. These checks will be made electronically. However, where we are unable to satisfy the regulations or the Group policy electronically, physical proof of identity and all necessary addresses will be required.

2. Applicant's persona	2. Applicant's personal details						
	First Applicant	Second Applicant					
Title	Mr Mrs Miss Other (specify)	Mr Mrs Miss Other (specify)					
Forenames							
Middle name							
Surname							
Date of birth	D D M M Y Y Y Y	D D M M Y Y Y Y					
Gender	Male Female	Male Female					
Have you been known by another name in the last	Yes No	Yes No No					
three years?	If yes, please state below	If yes, please state below					
	Mr Mrs Miss Other (specify)	Mr Mrs Miss Other (specify)					
	Forenames	Forenames					
	Surname	Surname					
	From D D M M Y Y Y Y	From D D M M Y Y Y Y					
	To D D M M Y Y Y Y	To D M M Y Y Y Y					
Nationality							
Country of birth							
Does the applicant have dual nationality?	Yes No No	Yes No No					
If yes, please confirm the applicant's dual nationality							
Current address including postcode							
including postcode							
	Postcode	Postcode					
Date you moved in	D D M M Y Y Y Y	D D M M Y Y Y					
Will this be your correspondence address?	Yes No If no please give details in section 15	Yes No If no please give details in section 15					

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2. Applicant's persona	l details (continued)	
	First Applicant	Second Applicant
Residential status at current address	Joint tenant Single tenant	Joint tenant Single tenant
current address	Owner with mortgage Owner without mortgage	Owner with mortgage Owner without mortgage
	Living with friends Living with relatives	Living with friends Living with relatives
Telephone numbers Home		
Work		
Mobile		
Email addresses First applicant		
Second applicant		
	We'll sometimes use this email address and/or phone number something important about your account. If you're a broker co they're made aware of this.	
Preferred contact method	Home Mobile Work Email Postal mail	Home Mobile Work Email Postal mail
Do the applicant(s) prefer correspondence in a special format?	Audio CD Braille Large Print	Audio CD Braille Large Print
Please provide a full three years address history, starting with the most recent address		
Date you moved in to your previous address	Postcode D D M M Y Y Y Y If you have had more than one previous address in t	Postcode D D M M Y Y Y Y the last three years, please give full details in section 15
Residential status at previous address	Joint tenant Owner with mortgage Living with friends Single tenant Owner without mortgage Living with relatives	Joint tenant Single tenant Owner with mortgage Living with friends Living with relatives
If an owner with or without a mortgage, please advise the type of property:	House Bungalow Flat Maisonette Detached Semi-detached Mid terrace End terrace Purpose built Converted Studio	House Bungalow Flat Maisonette Detached Semi-detached Mid terrace End terrace Purpose built Converted Studio
Number of bedrooms		
Outstanding mortgage balance	£ £ £ £ £ £ £	£ £ £ £ £ £ £
3. Retirement details		
At what age do you plan to retire?	First Applicant	Second Applicant
4. Dependant details		
	First Applicant	Second Applicant
How many financial dependants do you	Under 6 years	Under 6 years
have in the following age groups?	6 to 11 years	6 to 11 years
Where responsibility for dependants is shared	12 to 17 years	12 to 17 years
please record them once under the First Applicant	18 years and above	18 years and above

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5. Your employment and income details						
1 Main Foundation	First Applicant	Second Applicant				
1. Main Employment How are you employed? What is your	Employed Self Employed (Partner) Self Employed (Sole Trader) Director/Shareholder with 20% or less shareholding Director/Shareholder with more than 20% shareholding Unemployed Homemaker Retired Student Permanent	Employed Self Employed (Partner) Self Employed (Sole Trader) Director/Shareholder with 20% or less shareholding Director/Shareholder with more than 20% shareholding Unemployed Homemaker Retired Student Permanent				
employment type?	Temporary Fixed Term Contract Sub-Contractor Fixed Term Sub-Contractor Open Ended	Temporary Fixed Term Contract Sub-Contractor Fixed Term Sub-Contractor Open Ended				
What is your specific job role?						
What industry do you work in?						
If self employed, what is the name of your business?						
Length of service with your current employer or self-employed trading	Y Y M M	Y Y M M				
Name, address and telephone number of employer (including area code)						
	Postcode	Postcode				
Employee reference number Human Resources/Personnel telephone number (inc. area code)						
Reference/contact name						
Date employment started. If less than 12 months please provide full details for each employer during the last 12 months in section 15	D D M M Y Y Y	D D M M Y Y Y				
Your tax office/district/ reference						

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5. Your employment a	nd income details (continued)	
	First Applicant	Second Applicant
Contracting Applicants How long have you been contracting?	Y Y M M	Y Y M M
Start date of current contract	D D M M Y Y Y Y	D D M M Y Y Y
End date of current contract	D D M M Y Y Y Y	D D M M Y Y Y Y
Has the contract been renewed?	Yes No No	Yes No No
Is the contract renewable?	Yes No No	Yes No No
Are you paid through an Umbrella Company?	Yes No No	Yes No No
If yes, is Tax and NI deducted by the company?	Yes No No	Yes No No
Name address and	(note if the above applies, please provide the last 3 months pay	rslips and P60)
Name, address and telephone number of		
Accountant (if applicable)		
0 110 11 10 11	Postcode	Postcode
Qualification of Accountant:		
If you are a sub-contractor, are you employed for tax purposes?	Yes No	Yes No
Income Details		
Note: W = Weekly, 4W = Four	r Weekly, M = Monthly, Q = Quarterly and A = Annually (tick the re Frequency of payment	levant frequency of payment box for each applicable income) Frequency of payment
Gross Salary (before tax and National Insurance)	£ £ £ £ £ £ per annum	£ £ £ £ £ £ per annum
Bonus	C E E E E E W 4w M O A	C E E E E E W 4w M O A
Overtime	E £ £ £ £ £ £ W 4w M O A	e f f f f f w 4w M O A
Commission	£ £ £ £ £ £ W 4w M O A	£ £ £ £ £ £ W 4w M O A
If self employed please	f f f f f f f f latest year %	f f f f f f f latest year %
enter amount and share of net profit/income	f f f f f f f f f f f f f f f f f f f	
or if you are a Director/	pievious year %	f previous year %
Shareholder of a Limited Company and have greater	£ £ £ £ £ £ latest year	£ £ £ £ £ £ f latest year
than 20% shareholding, please provide annual	£ £ £ £ £ previous year	£ £ £ £ £ £ previous year
salary/dividend	Note: You don't need to provide evidence of your income with y	p.oous you
	If you are a sub-contractor are you employed for tax purpo Commission details; if "No" complete the Net Profit/Income de	
Do you expect a reduction in annual income in the	Yes No No	Yes No No
near future? If yes, how much are		
you expecting this to be reduced by?	1	£ I I I I I I I
When?	U D M M M Y Y Y Y Y	ע ש ט א M M M M Y Y Y Y Y Y Y

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J	_	т	U	u		н	ш	II.	N	u	v	ш	ш	ᆫ	ш	ш	- 0	31	ш	IL.	ı	ш	н	L	U	ш	ш	┖	:	v.	ᆫ	L	all	IP	5	u	٥.	J	ш	L	ш	ш	и	ᆫ	U	а.

First Applicant

Second Applicant

2.	Previous	Emp	loyment	Details
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	Unly complete this section if you've been with your curren	t employer for one month or less.
What was your specific job role?		
What industry did you work in?		
Start Date:	D D M M Y Y Y Y	D D M M Y Y Y Y
End Date:	D D M M Y Y Y	D D M M Y Y Y
How were you employed?	Employed Self Employed (Partner) Self Employed (Sole Trader) Director/Shareholder with 20% or less shareholding Director/Shareholder with more than 20% shareholding	Employed Self Employed (Partner) Self Employed (Sole Trader) Director/Shareholder with 20% or less shareholding Director/Shareholder with more than 20% shareholding
	Annual gross salary?	Annual gross salary?
3. Second Employment	Please complete this section only if you have a second job	
How are you employed?	Employed Self Employed (Partner) Self Employed (Sole Trader) Director/Shareholder with 20% or less shareholding Director/Shareholder with more than 20% shareholding	Employed Self Employed (Partner) Self Employed (Sole Trader) Director/Shareholder with 20% or less shareholding Director/Shareholder with more than 20% shareholding
What is your employment type?	Permanent Temporary Fixed Term Contract Sub-Contractor Fixed Term Sub-Contractor Open Ended	Permanent Temporary Fixed Term Contract Sub-Contractor Fixed Term Sub-Contractor Open Ended
What is your specific job role?		
What industry did you work in?		
Length of service with your current employer or self-employed trading	Y Y M M	Y Y M M
Contracting Applicants How long have you been contracting?	Y Y M M	Y Y M M
Start date of current contract		
End date of current contract		
Has the contract been renewed?	Yes No No	Yes No No
Is the contract renewable?	Yes No No	Yes No No
Are you paid through an Umbrella Company?	Yes No No	Yes No No
If yes, is Tax and NI deducted by the company?	Yes No No	Yes No No

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5. Your employment a	nd income details (continued)	
	First Applicant	Second Applicant
Name, address and telephone number of		
Accountant (if applicable)		
	Postcode	Postcode
Qualification of Accountant	rosicode	rosicode
If you are a sub-contractor, are you employed for tax purposes?	Yes No	Yes No
Income Details		
Note: W = Weekly, 4W = Fou	r Weekly, M = Monthly, Q = Quarterly and A = Annually Frequency of paymen	nt Frequency of payment
Gross Salary (before tax and National Insurance)	£ £ £ £ £ £ per annum	£ £ £ £ £ £ per annum
Bonus	£ £ £ £ £ £ per W 4w M Q A	£ £ £ £ £ £ £ £ £
Overtime	£ £ £ £ £ £ per W 4w M Q A	£ £ £ £ £ £ £ per W 4w M Q A
Commission	£ £ £ £ £ £ £ per W 4w M Q A	£ £ £ £ £ £ £ per W 4w M Q A
If self employed please enter amount and share	£ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £ £	£ £ £ £ £ £ £ latest year %
of net profit/income	£ £ £ £ £ £ previous year	£ £ £ £ £ £ £ £ % previous year %
or if you are a Director/ Shareholder of a Limited	£ £ £ £ £ £ £	£ £ £ £ £ £ £ latest year
Company with greater than 20% shareholding,	£ £ £ £ £ £ previous year	£ £ £ £ £ £ £ previous year
please provide annual salary/dividend	Note: You don't need to provide evidence of your income for second e	employment with your application, we'll let you know if we require this.
6. Other income detai	ls	
	First Applicant	Second Applicant
Child benefit	£ £ £ £ · p p per month	£ £ £ £ p p per month
State disability benefit	£ £ £ £ · p p per month	£ £ £ £ p p per month
	Some of the information you give us may include sensitive inforr related matters. We'll assume you're happy for us to record this If you're a broker completing this form on behalf of the applicant	information and we'll only use it to help us with your application.
Universal credit/tax credit	£ £ £ £ · p p per month	£ £ £ £ p p per month
Investment income	£ £ £ £ · p p per month	£ £ £ £ p p per month
Maintenance	£ £ £ £ • p p per month	£ £ £ £ • p p per month
Pension income	£ £ £ £ · p p per month	£ £ £ £ • p p per month
Pension credits	£ £ £ £ · p p per month	£ £ £ £ • p p per month
Rental income from a mortgage free property	£ £ £ £ • p p per month	£ £ £ £ • p p per month
If you have any other TMW	£ £ £ £ · p p	£ £ £ £ • p p per month
mortgages where the property is rented, please enter the total monthly rental income.		ncome with your application, we'll let you know if we require this.

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6a. Anticipated Retirement Income

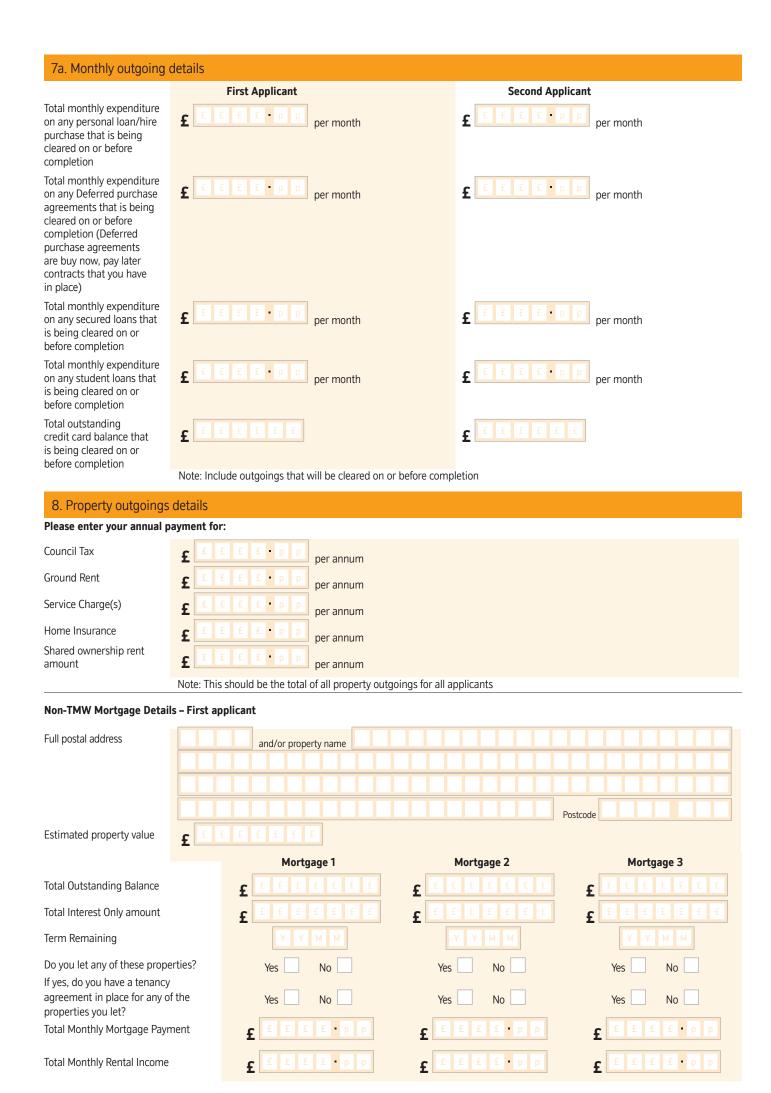
If you are within 10 years of your intended retirement date and your loan will extend beyond this date please complete the following anticipated income details. The retirement date is the date of intended retirement age given in Section 3 (Retirement details):

Second Applicant

First Applicant

	i ii st Applicalit		Second Applicat	IL .
Annual investment income (including dividends)	£ £ £ £ £ £	oer annum	£ £ £ £ £ £	per annum
Annual rental income	c f f f f f f		£ £ £ £ £ £	
Annual rental from a		oer annum		per annum
mortgage free property Annual pension income	£ ± ± ± ±	oer annum	£ 1 1 1 1 1 1	per annum
(including annuities)	f f f f f f f	oer annum	£ £ £ £ £ £	per annum
Annual pension credit	£ £ £ £ £ £	oer annum	£ f f f f f	per annum
Annual child benefit	f f f f f f	oer annum	£ f f f f f	per annum
Annual state disability benefit	£ f f f f f	oer annum	£ f f f f f	per annum
Annual universal credit/tax credit	related matters. We'll assume If you're a broker completing t	give us may include sensitive inform you're happy for us to record this ir this form on behalf of the applicant, per annum	nformation and we'll only use	it to help us with your application.
7. Monthly outgoing de	etails			
, , ,	First Applicant		Second Applica	nt
Total monthly childcare expenditure	f £ £ £ p p	per month	£ £ £ £ p p	per month
Total monthly expenditure on school fees	£ £ £ £ p p	per month	£ £ £ £ p p	per month
Total monthly expenditure on CSA and/or maintenance	£ £ £ £ p p	per month	£ f f f p p	per month
Additional monthly expenditure for financial dependants	£ £ £ £ p p	per month	£ £ £ £ p p	per month
Total monthly travel expenditure	£ fffppp	per month	£ f f f p p	per month
Total monthly expenditure on any personal loan/hire purchase with more than six months to run	£ £ £ £ p p	per month	£ £ £ £ £ p p	per month
Total monthly expenditure on any Deferred purchase agreements with more than six months to run (Deferred purchase agreements are buy now, pay later contracts that you have in place)	£ £ £ £ p p	per month	£ £ £ £ £ p p	per month
Total monthly expenditure on any secured loans with more than six months to run	£ £ £ £ p p	per month	£ £ £ £ £ p p	per month
Total monthly expenditure on any student loans	£ £ £ £ p p	per month	£ f f f p p	per month
Total outstanding credit card balance	£ £ £ £ £ £		£ f f f f f	
Any other monthly expenditure that has not been provided above?	f £ £ £ • p p	per month	£ £ £ £ p p	per month
Table provided above.		enditure please enter the details in nd paid by both applicants only inc		

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Non-TMW Mortgage Detail	ls – Second	applicant			
Full postal address		and/or property name			
Estimated property value	£	2 2 2 2 2			Postcode
	_	Mortgage 1		Mortgage 2	Mortgage 3
Total Outstanding Balance		£ £ £ £ £ £ £	££	£ £ £ £ £	£ £ £ £ £ £
Total Interest Only amount		£ £ £ £ £ £	£	E E E E E	£ £ £ £ £ £
Term Remaining		Y Y M M		Y Y M M	Y Y M M
Do you let any of these prope	erties?	Yes No	Yes	No	Yes No
If yes, do you have a tenancy agreement in place for any o properties you let?		Yes No	Yes	No No	Yes No No
Total Monthly Mortgage Payr	ment	££££pp	£	£ £ £ p p	££££pp
Total Monthly Rental Income		£ £ £ £ • p p	£	£ £ £ p p	£ £ £ £ p p
		First Applicant			Second Applicant
Have you ever: a) missed any payments on:					
i) any credit, rental or mortgage agreement?		No ne last 2 years, have you missed payments on;	ents for	Yes No If yes in the last 2 years 3 or more months on;	s, have you missed payments for
ii) any mortgage or secured loan; or	Yes Highest n	No umber of months in arrears		Yes No No Highest number of mo	nths in arrears
iii) any unsecured loan?	Yes Highest n	No umber of months in arrears		Yes No No Highest number of mo	nths in arrears
b) had a property taken into possession voluntarily or otherwise by a lender?	Yes	No .		Yes No	
c) had any application for credit or mortgage	Yes	No 🗌		Yes No	

If the answer to any of the questions is yes, please provide full details in section 15

refused?

8. Property outgoings details (continued)

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9. Portfolio Details - buy to let applications only							
What type of buyer is the applicant?	First time landlord Experienced landlord						
	Please confirm the number of buy-to-let properties on completion of this mortgage including: Those held in a limited company Any TMW purchase or let-to-buy applications in progress						
Mortgaged Uner	Held jointly by applicant 1 and applicant 2						
	Held by applicant 1 solely, or jointly with someone other than applicant 2						
	Held by applicant 2 solely, or jointly with someone other than applicant 1						
Where the total of mortgaged properties is equal to or greater than 4, complete the following:	Total value of existing portfolio: £ £ £ £ £ £ £ £ £ £						
	OT a Let to Buy application) or an experienced landlord who solely/jointly owns ty and no unencumbered properties, is the property inherited? Yes No						
	f a first time landlord (and NOT a Let to Buy application) or an experienced landlord who solely/jointly owns only 1 mortgaged BTL property and no unencumbered properties, have you or a related person ever lived in						
10. Loan requirements							
Name and address of prop	erty to be mortgaged						
Property number	and/or property name						
Street							
Town	Postcode						
Loan purpose	Purchase Remortgage Remortgage capital raising						
Term required (cannot be more than current loan)	Y Y M M						
Additional borrowing product code (if required)							
Repayment basis	Interest only Repayment Part & part						
	If part & part: Interest only amount £ £ £ £ £ £ £ p p						
	Repayment amount £ £ £ £ £ £ £ p p						
	Mortgage account number for the product to be ported						
Loan	Loan amount to be ported £ £ £ £ £ £ p p						
	Total loan amount £ £ £ £ £ £ £ p p						
	Purchase Price £ £ £ £ £ £ £ £ p p Estimated Value £						
How do you want to pay the product fee (if applicable)?	Add to loan Deduct from advance						
Sale price of existing security	£ £ £ £ £ £ p p						

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10. Loan requirements	(continued)					
The application will be processed using the existing balance of the account. If you intend to make a capital repayment as part of this transaction, please advise the mortgage balance that will apply upon the change of property.	£ £ £ £ £ £ c r p p (Please also provide evidence of the source of funds used to make the capital repayment)					
The application will be processed using the remaining term of your account. If you require a lesser term upon the change of borrower, please advise the term that will remain (full years only):	Term Year(s)					
Please select the mortgage Repayment Vehicle from the approved list below:	Capital from trust funds Amount £ £ £ £ £ £ £ £ p p Endowment policy Amount £ £ £ £ £ £ £ £ p p					
	ISA Amount \mathbf{f} f					
	Existing stocks and shares ISA (Formerly known as PEBS)					
	UK FTSE Listed securities and shares Amount £ £ £ £ £ £ £ £ P P					
	Unit & Investment trusts Amount £ £ £ £ £ £ £ p p					
	Other (please give full details below)					
Please advise whether the vehicle has changed since the original application and give a reason for this						
For remortgages only:						
Amount required for capital raising	£ £ £ £ £ £ £ p p					
If capital raising, please select the purpose:	Debt consolidation Home improvements (at the security address)					
	Home improvements (at another property)					
	Provide a brief description of improvements					
	Property purchase Purchase of land Transfer of equity					
	Purchase of final share (shared ownership)					
	Other					

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10. Loan requirements (continued)				
Are you obtaining any other loan or assistance towards the purchase price (including any financial incentive from builder/vendor)?	Yes No Amount Amount £ £ £ £ £ £ £ p p If yes, please provide details:			
Please enter the source(s) of deposit (for purchase applications):	UK savings Equity Amount £ £ £ £ £ £ £ . p p Inheritence Amount £ E £ £ £ £ £ . p p Amount £ UK stocks/shares Amount £ £ £ £ £ £ £ . p p			
	Overseas savings/stocks/shares Business/company with option to complete the 'Name'Vendor cashback Amount £ £ £ £ £ £ £ £ p p Builder cashback Amount £			
Is the vendor a relative or are you connected to the vendor?	Yes No If yes, please provide details of your relationship to the vendor			
Is the vendor a limited company?	Yes No If yes, please provide details: Are you connected to this limited company? Yes No If yes, TMW is unable to offer a mortgage			
Is the property being sold via an estate agent?	Yes No If no, is the vendor a relative or are you connected to the vendor? Yes No			
If the property is NOT being sold via an estate agent: Does the vendor intend to reside in the property after completion?	Yes No			
Will the property be purchased at full market value?	Yes No No			
How was the property sourced?				
Is this a let to buy application? If NO , do not answer the questions below.	Yes No If yes: Does the applicant have an onward residential address? Yes No			
Let to buy onward residential address				
Is the onward residential purchase being fully or partially funded by a mortgage? Please confirm the purchase price of the onward residential purchase?	Yes No Service No Serv			
Selling agents name				

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11. Property description							
Does the property have a valid Energy Performance Certificate (EPC) that satisfies current regulation for a private rented property?	Yes No No The Mortgage Works requires private rented properties to have a valid Energy Performance Certificate (EPC). Please visit tmwdirect.co.uk for further information.						
Type of property:	House Detached Semi-detached Bungalow End of terrace Terraced						
	Purpose built flat/maisonette Converted flat/maisonette Studio flat						
	If studio flat, how many square metres? (The Mortgage Works does not currently lend on studio flats with an internal area of less than 30 square metres						
	and studio flats without a separate bathroom)						
Is the property an HMO?	Yes No No						
Is the property a Newbuild?	Yes No No						
If remortgage/ remortgage with capital raising please provide the date of purchase	D D M M Y Y Y Y						
Tenure	Freehold Leasehold Commonhold Ownership Scotland						
Leasehold property	If leasehold – unexpired lease term:						
	a) If leasehold – Annual ground rent						
	Annual service charge b) If leasehold, will/do you also own the freehold/shares in the management company that owns the freehold? Yes No						
Year built	Y Y Y Y						
	a) If under 10 years old, is a NHBC, Foundation or Architect certificate available Yes No						
	(or other please specify)? Other						
	b) If under 10 years old, please state name of builder/developer if known:						
	c) Is the property under construction? Yes No						
	If yes, please contact The Mortgage Works before proceeding						
Is the property of standard construction?	Yes No If no, please provide details:						
Type of construction	Walls/roof (e.g. brick/tile)						
	Other (please specify)						
Accommodation	Reception and Ccommunal rooms						
(specify number of rooms)	Bedrooms (if number of bedrooms is zero (i.e. studio flat), input 1)						
	Kitchen						
Type of garage	No garage						
	Single Single integral Double Double integral Other						
If the property is a flat/ maisonette, was the property ever owned by a local authority or housing association?	Yes No No						

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11. Property description (continued)						
If the property is a flat/maisonette a) How many floors does the building have?						
nat/maisonette	b) was the property ever owned by a local authority or housing association? Yes No					
How do you intend to let						
the property? Duration of tenancy	M M Y Y Y Y					
Is this a corporate let?	Yes No Please ensure that you have reviewed our lending criteria					
If yes, what's the name of the tenant						
Does the property have agricultural ties?	Yes No No					
Is the property to be mortgaged situated in Scotland?	Yes No If Scottish purchase, please confirm date of entry:					
Proposed/current occupants of the property	Full name					
over 17 years of age:	Date of birth D M M Y Y Y Y					
	Relationship to applicants					
	Full name					
	Date of birth D D M M Y Y Y Y					
	Relationship to applicants					
	Full name					
	Date of birth D D M M Y Y Y Y					
	Relationship to applicants					
12. Valuation/survey re	equirements					
Property access contact details for the valuer.						
Please provide name of agency (if applicable),						
contact name/address (inc. postcode), telephone						
number and secondary contact telephone number						
contact telephone number						
Is this the selling/ managing agent?	Yes No No					
If yes, please provide the following details for the selling/managing agent	Selling agent Managing agent					
Name of contact/company name						
Address						
	Postcode					
Telephone number						

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12. Valuation/survey requirements (continued)				
Type of valuation/survey required:	Valuation for mortgage purposes Home Survey Level 2 Report and Valuation Home Survey Level 3 Report Specialist security valuation (for HMO applications)			
Amount of application fee enclosed (if applicable)	£ £ £ £ £ p p			
13. Your solicitor/conv	eyancer's details			
Name /address	Contact name			
(including postcode) and contact details of solicitors/				
conveyancers	Company name			
	Address			
	Tel			
	Email			
14. Your solicitors/con	veyancers			
	ame firm that you have nominated. If we are unable to use them we will instruct a separate firm to act on our behalf and deduct icensed conveyancers and solicitors with less than two partners will not be eligible to process applications for			
	s they are on our approved panel.			
We will require solicitors to	act on our behalf in all circumstances.			
15. Continuation section	n – (Please cross reference your answers with the relevant question numbers)			
We'll assume you're happy f	u give us may include sensitive information that we refer to as 'special category data', such as health related matters. for us to record this information and we'll only use it to help us with your application.			
	g this form on behalf of the applicant, please make sure they're made aware of this.			
Question Number	Detail			

Please use the back page and/or a continuation sheet if necessary

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16. Property insurance

It is not a condition of your mortgage that you arrange your buildings insurance through The Mortgage Works. You can instead arrange it independently – if you do, it is important that the sum insured is at least equal to the amount advised by the valuer who carried out the valuation on your property. Our interest as mortgagee must also be noted on the policy.

17. 🚺 Use of my information

- The information you have provided will be held by The Mortgage Works and Nationwide. Further details on how your information will be used is available at tmwdirect.co.uk/privacy
- 2. We collect and use your information so we can offer and manage your accounts, confirm your ID, prevent fraud, provide services to you, collect and recover debt and run our business.
- 3. We share your information as necessary within The Mortgage Works and Nationwide, with our suppliers and with any third parties you've asked to act on your behalf. Information is shared with our insurance partners when applying for a Nationwide insurance product or it is a benefit of your account (e.g. FlexPlus).
- 4. If the law requires or allows us to, we'll also share information as necessary with other organisations. This includes credit reference agencies, fraud prevention agencies and other government bodies, regulators and law enforcement agencies.
- 5. When we share your information with credit reference agencies they'll use this to check your credit rating, along with the other details you've given us. These checks are part of most account application processes however, they will leave a record on your credit file that other lenders can see. This might affect your ability to get credit elsewhere for a short while.
- 6. When we share your information with fraud prevention agencies they will use the data to prevent fraud and money laundering and verify your identity. If we believe someone poses a fraud or money laundering risk, we may refuse to provide the product they have asked for and we may also stop providing services they already have. The fraud prevention agencies will keep a record of any fraud or money laundering risk and this could mean that other organisations may refuse to provide services, financing or employment.
- 7. When we transfer information to third parties and organisations, whether inside or outside the UK, we'll make sure we only give them information that's necessary and that your data will stay secure.
- 8. We may, if applicable, give the Intermediary who introduces this mortgage application to you, a copy of any offer we make or the reason for declining the application, a copy of any valuation we ask to be carried out, details of any complaints you make before completion and any other information we consider necessary to process your application through to completion.
- 9. We only use your information if we have a legal basis to do so, for example, if you have given us consent or if we need to use the information to meet our obligations to you in our terms and conditions. We may also use your information if necessary to comply with the law or to carry out our legitimate business interests.
- 10. You have certain rights when it comes to your personal information including the right to access your data. Further details on these rights and who to contact are available online at **tmwdirect.co.uk/privacy**

By making this application, I'm confirming that the other applicant, where applicable, has agreed to share a financial relationship with me. Also, that they're happy for Nationwide to authorise searches, and for links and / or recordings of their information to be made with credit reference agencies.

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18. Declaration

You (each of you if more than one is applying) agree and declare as follows:

- You are aged 18 or over and the information given by you is true and complete and shall form the basis of the loan agreement between The Mortgage Works and you.
- 2. We will rely on the information you have given us on this form, which you confirm is complete and true. If you fail to disclose, or give false material information, this may result in any offer being withdrawn. You understand it is a criminal offence to knowingly supply false information to obtain a loan. If any information you have provided changes before completion of the advance you will tell us without delay.
- We can decline an application at any stage without providing a reason for our decision.
- 4. You must have adequate buildings insurance in place which covers the cost of rebuilding the property.
- 5. We may disclose details about the progress of your application, including whether or not it has been granted, and details of any complaints you make prior to completion to your broker, Independent Financial Adviser, professional adviser or other intermediary, if the request came from them.
- 6. You are not bankrupt or insolvent.
- If, for the purposes of this mortgage application, you have provided benefit details, The Mortgage Works may confirm these, and only these, details with the Benefits Agency.

- It is your responsibility to ensure that you have suitable life cover or other means of repayment in place to repay the mortgage in the event of your death.
- If repayment of your loan continues after you have retired, you have provided details of how you propose to fund the mortgage and any associated repayment vehicle, if applicable, in retirement.
- 10. For interest only mortgages, you have an adequate repayment strategy in place to repay the mortgage at the end of the term.
- 11. You are responsible for any legal costs (where applicable), fees and expenses arising out of this application whether or not an offer of advance is made and/or it proceeds to completion.
- 12. Fixed and tracker rates are limited offers and may be withdrawn at any time.
- 13. Your solicitor/licensed conveyancer can disclose to us information relevant to our decision to lend and you waive any right to claim solicitor/client confidentiality or legal professional privilege in respect of such information.
- 14. You have received The Mortgage Works Guide to Mortgages, the Tariff Guide, an Initial Disclosure Document or the 'Important information about our mortgage services' document and the illustration for the mortgage applied for.
- 15. By signing this application, I agree to the declaration. If applicable, I also agree to be bound by the terms of your charitable assignment scheme provided to me in my application, which means I will not receive a bonus if Nationwide converts to a bank.

Mortgages are secured on your property. You could lose your property if you do not keep up payments on your mortgage.

All applicants must sign here - if there are more than two applicants, both application forms must be signed by all applicants.

Signature		Signature	
Date	D D M M Y Y Y Y		Date D M M Y Y Y Y

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Mortgages are secured on your property.
You could lose your property if you do not keep up payments on your mortgage.

The Mortgage Works (UK) plc (Company No. 2222856) is a wholly owned subsidiary of Nationwide Building Society and is authorised and regulated by the Financial Conduct Authority (FCA) under registration number 189623. You can confirm our registration on the FCA's website **fca.org.uk**

The Mortgage Works (UK) plc also acts as agent and mortgage administrator for Derbyshire Home Loans Ltd (Company No. 2628265, FCA No. 302586) and for E-Mex Home Funding Ltd (Company No. 02124900, FCA No.305370). All three companies are wholly owned subsidiaries of Nationwide Building Society, are registered in England and Wales with their registered office at Nationwide House, Pipers Way, Swindon, SN38 1NW and are authorised and regulated by the FCA.

Most buy to let mortgages aren't regulated by the FCA.

The Mortgage Works (UK) plc, Northampton Administration Centre, Kings Park Road, Moulton Park, Northampton NN3 6NW.

Telephone: 0345 606 40 60

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