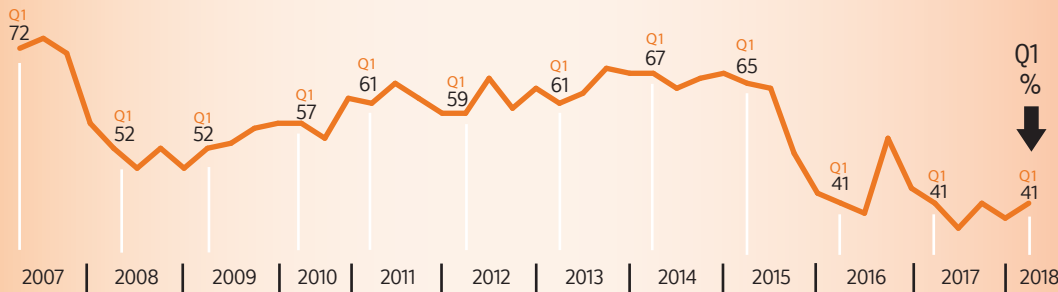


Buy to Let Barometer Q1 2018

For intermediary use only

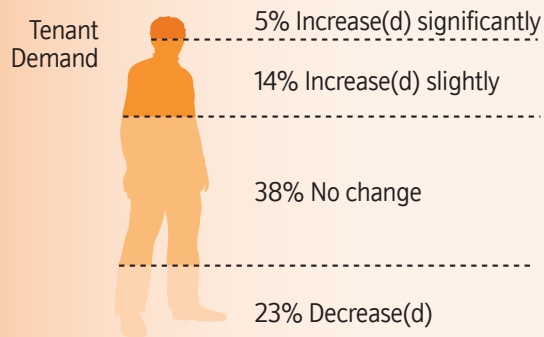
In Q1 2018, the proportion of landlords feeling good or very good about the prospects for their own lettings business edged up 3% to 41%, remaining stable year-on-year



Compared to a year ago, landlords are less optimistic about prospects for capital gains whilst prospects for rental yields remain relatively stable

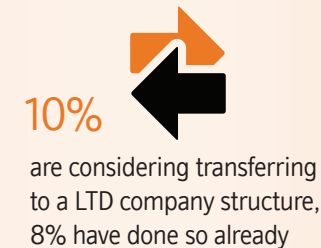
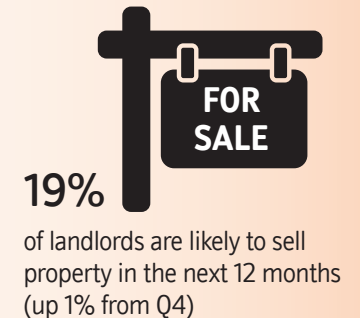


Prospects for Capital Gains and Rental Yields based on % landlords who are very / quite confident for the next 3 months

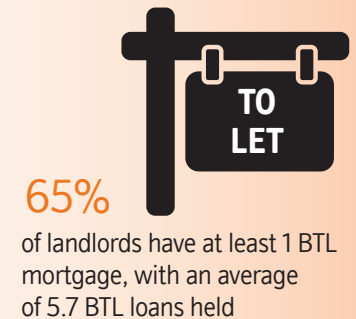
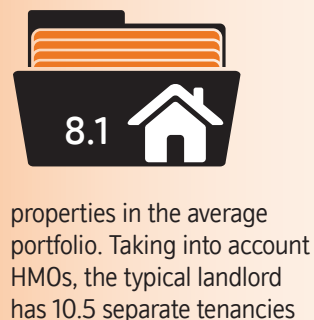


Landlords operating in London and the North East continue to be most likely to report falling tenant demand

Landlords' future intentions



Property portfolios



Source: BDRc Continental Landlord Panel research Q1 2018.
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