

## South West England

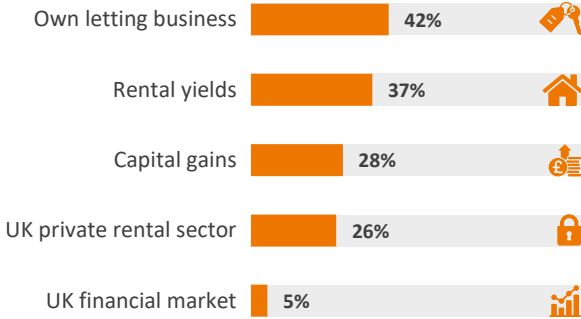
### Landlords Outlook & Confidence

Landlords in the South West are ahead of the national average in terms of their overall optimism and confidence. However, comparing attitudes in this region to those collected in Q2, there were a few negative movements (yields, UK's PRS and the UK's economy).

In terms of portfolio financial performance, yields softened slightly vs. Q2 (-0.6%) as did gross rental income per property (-£881). The incidence of recent void periods also increased from 33% to 42% in Q3.

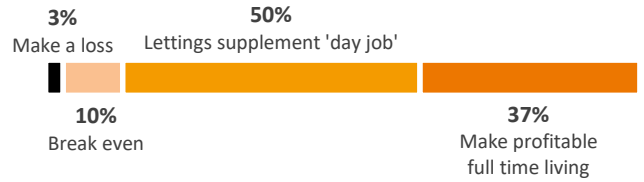
Property purchase and sales were marginally ahead of the national average, but up versus the preceding quarter.

### Expectations for the next 3 months rated as good/very good (%)

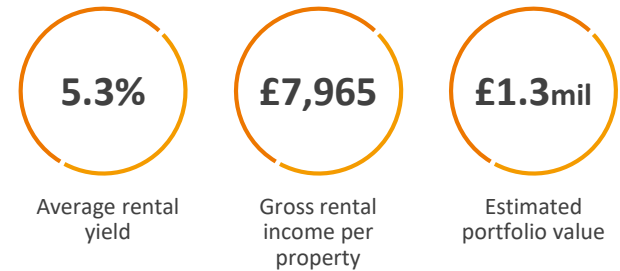


### Landlords Balance Sheet

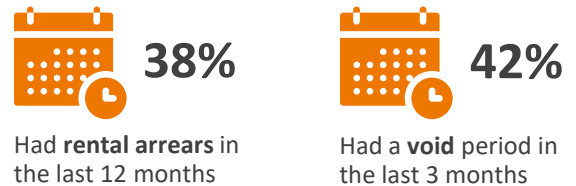
#### Profitability



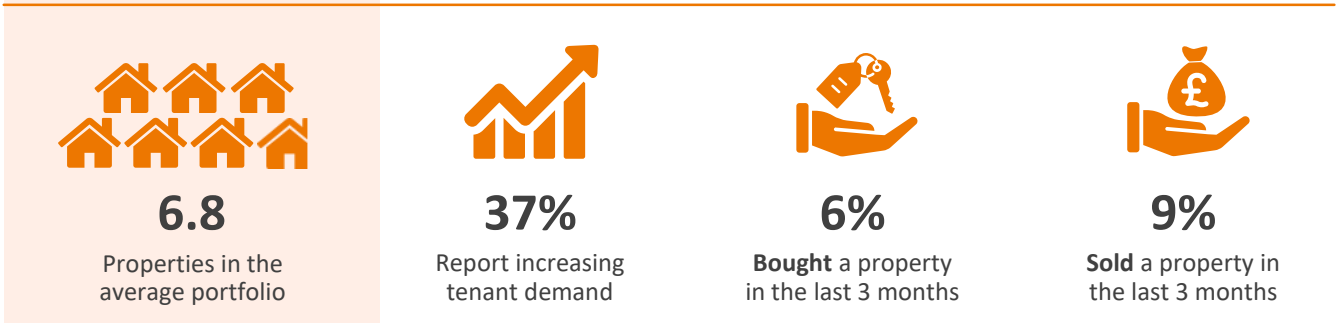
#### Financials



#### Problems Experienced



### PRS Dynamics



### BTL Dynamics

