

South East England

Landlords Outlook & Confidence

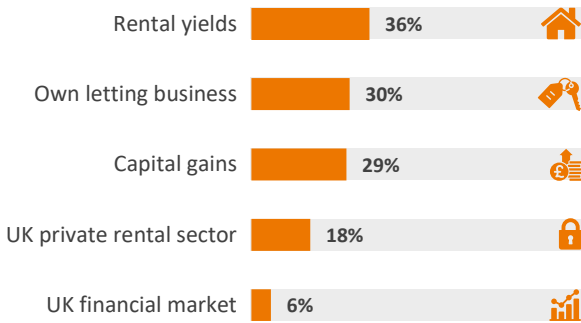
Confidence levels in the SE were largely unchanged from Q2, and this region almost exactly reflects the UK national average on the optimism indices.

The same observation applies to rental yields, arrears and voids.

In comparison to Q2, the incidence of voids did increase a little (+3%) as did recent voids (+5%). Property purchase and sales activity were marginally below average, but sales did increase by 3% against Q2.

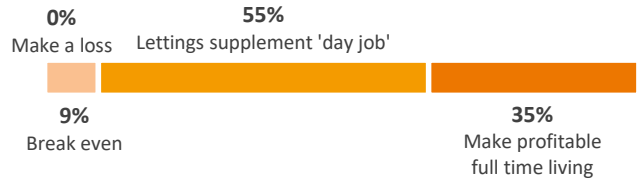
Landlords here were much more likely to believe that tenant demand had increased (+15%) vs. Q2.

Expectations for the next 3 months rated as good/very good (%)



Landlords Balance Sheet

Profitability



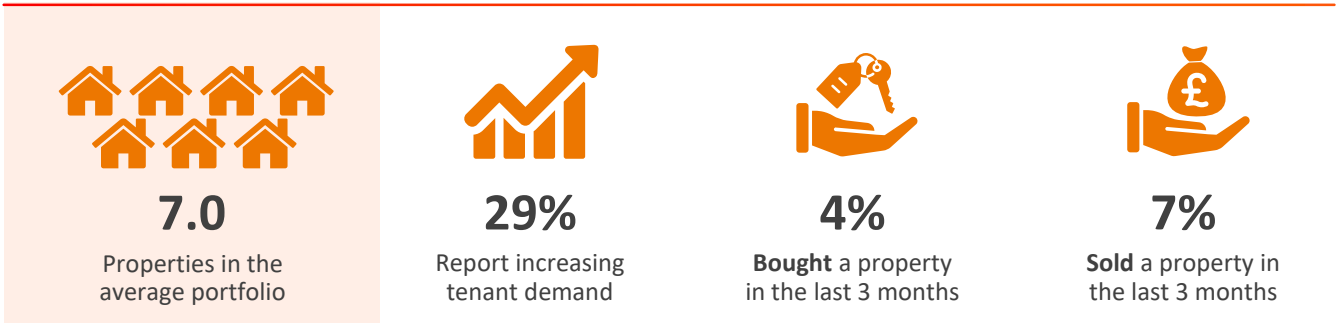
Financials



Problems Experienced



PRS Dynamics



BTL Dynamics

