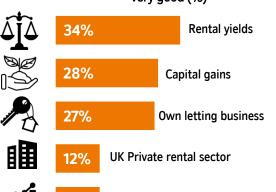


Landlords Panel Regional Snapshot

Central London

Landlords' Outlook & Confidence

Expectations for the next 3 months rated as good / very good (%)



Landlords with property in Central London are the most likely to be making a full time living from their lettings activity (40%), with the lowest incidence of loss making (1%). This is despite the fact landlords in this region tend to achieve the lowest average rental yields (5.1%) and have smaller than average portfolios (6.9 properties).

UK Financial market

Central London landlords are least likely to have been active in buying and selling property in the last 3 months, with just 4% adding property to their portfolio and 1% divesting.

The incidence of rental yields remains low amongst those operating in Central London, with recent void periods also slightly less common than average.

Landlords' Balance Sheet **Profitability** Make a profitable full time living Break even 49% 40% Make a Lettings supplement loss 'day job' **Financials** 5.1% £14.203 £2.5mil Average rental yield Gross rental income **Estimated** per property portfolio value **Problems Experienced** 24%

PRS Dynamics



6.9 Properties in the average portfolio



Had rental arrears in the

last 12 months

24%
Report increasing tenant demand



Had a void period in the

last 3 months

Bought a property in the last 3 months the last 3 months

BTL Dynamics





Total amount owed through BTL mortgage borrowing



Average number of BTL loans held

