

South East England

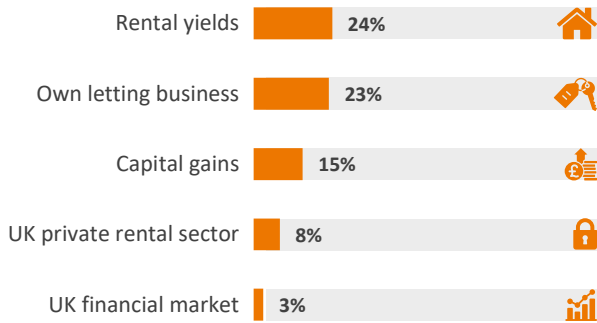
Landlords Outlook & Confidence

Landlords in operating in the South East are generally more upbeat about the prospects for their own lettings business than the average landlord (23% vs. 19%), although confidence in the prospects for the other key indicators is broadly in line with the rest of the UK.

Compared to Q4, South East landlords are now much less confident than they were about the outlook for the UK financial market (-24%) and for rental yields (-11%).

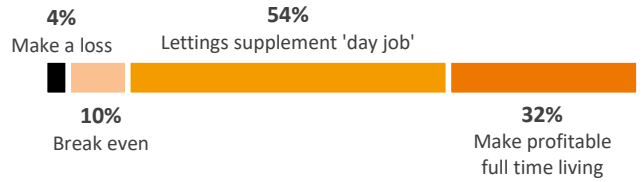
This may be linked to landlords in this region reporting the equal lowest demand from tenants, with just 10% saying they have seen it increase. Despite this 86% are still making a profit from their lettings activity, 3% above average.

Expectations for the next 3 months rated as good/very good (%)

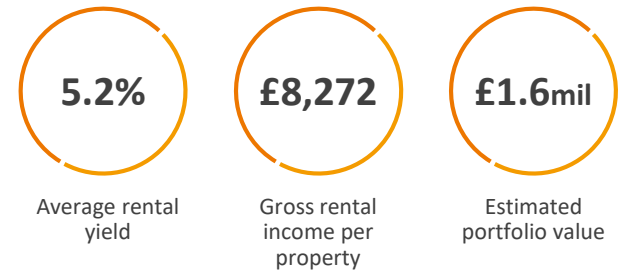


Landlords Balance Sheet

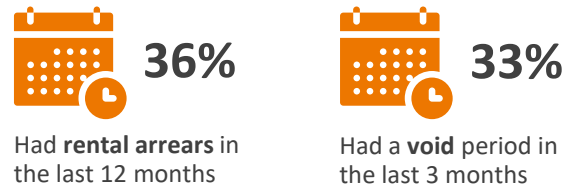
Profitability



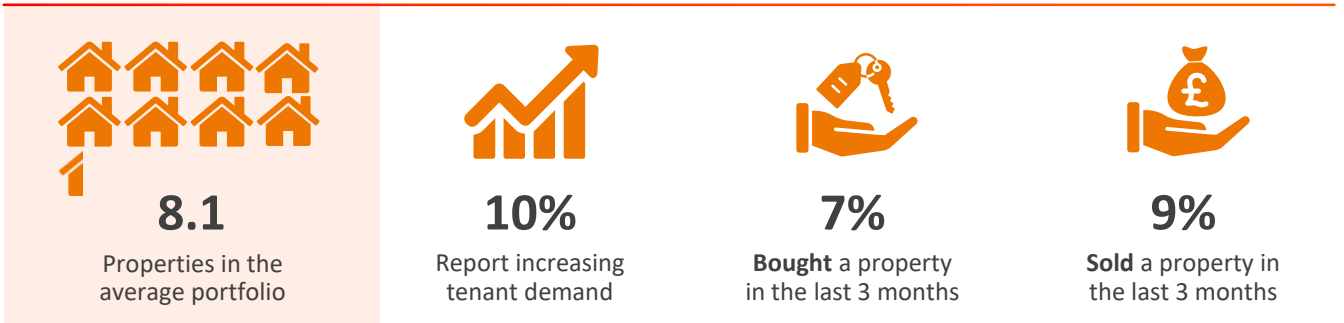
Financials



Problems Experienced



PRS Dynamics



BTL Dynamics

