

## Outer London

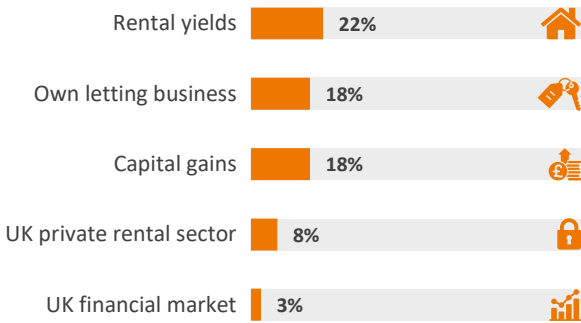
### Landlords Outlook & Confidence

Similarly to Central London, landlords operating in Outer London have below average confidence across all indicators except capital gains. Outer London Landlords have also been severely impacted by Covid-19 and record the lowest average yield of all regions, at 4.8%.

82% make a profit from their lettings activity, which is in line with the national average. Gross rental income and portfolio value are considerably above average, reflecting higher property prices in London.

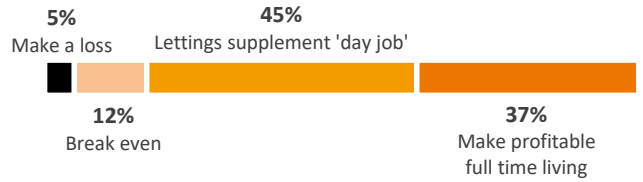
Despite tenant demand falling 6% from Q4 19, it is similar to the national average of 16%. The incidence of rental arrears and voids are also comparable to the UK average.

#### Expectations for the next 3 months rated as good/very good (%)

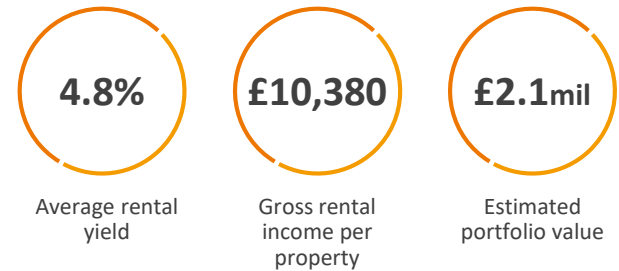


### Landlords Balance Sheet

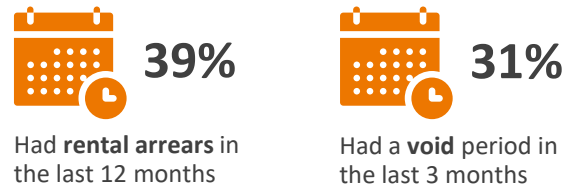
#### Profitability



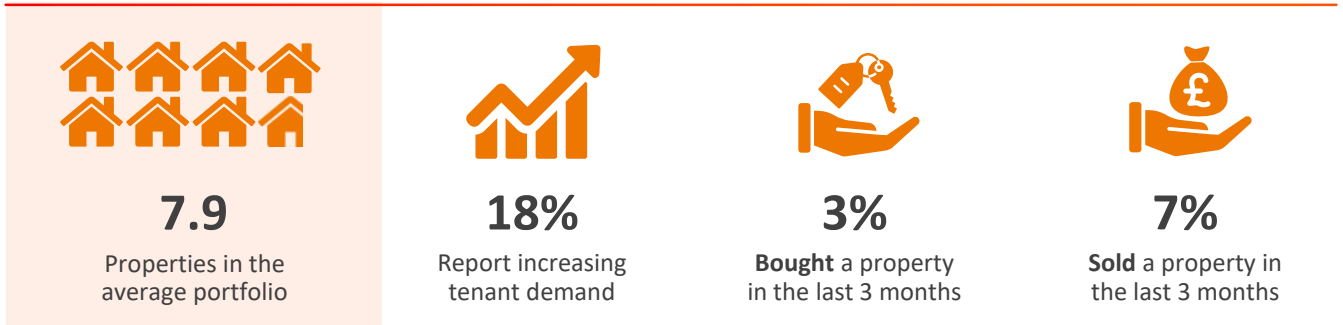
#### Financials



#### Problems Experienced



### PRS Dynamics



### BTL Dynamics

