

This section to be completed by the Introducer

First name	<input type="text"/>	Panel number (if known)	<input type="text"/>
Surname	<input type="text"/>	Telephone number	<input type="text"/>
Company name	<input type="text"/>	Fax number	<input type="text"/>
Address	<input type="text"/>	Email Address	<input type="text"/>
	<input type="text"/>	Firm FCA/PRA ref. no.	<input type="text"/>
	<input type="text"/>	Appointed representatives	No <input type="checkbox"/> Yes <input type="checkbox"/>
	<input type="text"/>	Name of principal	<input type="text"/>
	<input type="text" value="Postcode"/>	Principal FCA/PRA firm ref. no.	<input type="text"/>
Network/Club if applicable	<input type="text"/>	Address of principal	<input type="text"/>
Packager if applicable	<input type="text"/>	<input type="text"/>	<input type="text"/>
Amount of fee or charge the applicant will pay you for arranging this mortgage	<input type="text"/>	<input type="text"/>	<input type="text"/>
(Enter nil if no fee is being charged)	£ <input type="text"/>	<input type="text" value="Postcode"/>	<input type="text"/>
When is fee payable?		Email address	<input type="text"/>
On application <input type="checkbox"/> On completion <input type="checkbox"/> Up front <input type="checkbox"/>		Telephone number	<input type="text"/>
Terms under which a refund will be made	<input type="text"/>	Fax number	<input type="text"/>

On what basis was this mortgage arranged?  Advised sale   
 Please note The Mortgage Works only accepts advised sales on regulated mortgage contracts.

Who provided the advice?

Face to face  Phone

I hereby confirm and declare that:

- I have been instructed by the applicant(s) named in this application to complete this application for and on behalf of them.
- The information in this application and the answers given are those provided by the applicant(s) and to the best of my knowledge are true. I am aware and I have made the applicant(s) aware that it is a criminal offence to knowingly supply false information to obtain a mortgage.
- I understand that you will rely on this information when deciding to proceed with the change and I will make good any loss that you may suffer as a result of any incorrect or misleading information that I have provided you.
- I undertake to notify you as soon as I become aware that any information in this application ceases to be true, accurate or complete.
- I have
  - outlined the nature of this change to the applicant(s) and
  - explained the nature and amount of the fees payable by the applicant(s) and I have confirmed with the applicant(s) which fees are not refundable even if you do not effect the change or the change does not proceed for any other reason.
- I have advised the applicant(s) that you may disclose details about the progress of their application, including whether or not it has been granted, and details of any complaints they make prior to completion, to me if I request it.
- I undertake to provide you with all the documentary evidence that you require to support the information contained in this application.
- I confirm that, if the term of the mortgage continues after the applicant(s) actual or anticipated retirement, a full explanation has been given by the applicant(s) as to how the mortgage will be funded in retirement before I submitted this application.
- I confirm that all documents provided, whether electronically attached or posted, are genuine copies or photographic images of the original documents that have been seen by me and (where appropriate) my client(s) have authorised me to take and provide you with photographic images of the documents provided.

Signature of Introducer

Date

Print Name

# Residential & MCOB Regulated BTL Application Form: Porting

Before you complete this form, please see 'How The Mortgage Works and Nationwide use your information' by visiting [tmwdirect.co.uk/privacy](http://tmwdirect.co.uk/privacy). If you're a broker completing this form on behalf of the applicant, please make sure they have understood how their information will be used.

## 1. Applicant identity

### Forms of Identification

To comply with Anti Money Laundering regulations we will undertake checks to verify the identity and the current and previous address(es) of all applicants. These checks will be made electronically. However, where we are unable to satisfy the regulations or the Group policy electronically, physical proof of identity and all necessary addresses will be required.

## 2. Applicant's personal details

	First Applicant	Second Applicant
Title	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Other (specify) <input type="text"/>	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Other (specify) <input type="text"/>
Forenames	<input type="text"/>	<input type="text"/>
Surname	<input type="text"/>	<input type="text"/>
Age and date of birth	Age <input type="text"/> <input type="text"/> DOB <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	Age <input type="text"/> <input type="text"/> DOB <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Gender	Male <input type="checkbox"/> Female <input type="checkbox"/>	Male <input type="checkbox"/> Female <input type="checkbox"/>
Have you ever been known by another name?	No <input type="checkbox"/> Yes <input type="checkbox"/> If yes, please state below	No <input type="checkbox"/> Yes <input type="checkbox"/> If yes, please state below
	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Other (specify) <input type="text"/>	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Other (specify) <input type="text"/>
	Forenames <input type="text"/>	Forenames <input type="text"/>
	Surname <input type="text"/>	Surname <input type="text"/>
	From <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	From <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
	To <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	To <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Nationality	<input type="text"/>	<input type="text"/>
Country of residence	<input type="text"/>	<input type="text"/>
How long have you been resident in the UK?	<input type="text"/> Years <input type="text"/> Months	<input type="text"/> Years <input type="text"/> Months
Marital status	Single <input type="checkbox"/> Married /civil partner <input type="checkbox"/> Divorced <input type="checkbox"/> Widow/er <input type="checkbox"/>	Single <input type="checkbox"/> Married /civil partner <input type="checkbox"/> Divorced <input type="checkbox"/> Widow/er <input type="checkbox"/>
Current address including postcode	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	Postcode <input type="text"/>	Postcode <input type="text"/>
Will this be your correspondence address?	No <input type="checkbox"/> Yes <input type="checkbox"/> If no please give details in section 14	No <input type="checkbox"/> Yes <input type="checkbox"/> If no please give details in section 14
How long have you lived here?	<input type="text"/> Years <input type="text"/> Months	<input type="text"/> Years <input type="text"/> Months

## 2. Applicant's personal details (continued)

	First Applicant	Second Applicant
Occupancy type at current address	Owner with mortgage <input type="checkbox"/> Tenant <input type="checkbox"/> Owner without mortgage <input type="checkbox"/> With relatives <input type="checkbox"/> Other (specify) <input type="text"/>	Owner with mortgage <input type="checkbox"/> Tenant <input type="checkbox"/> Owner without mortgage <input type="checkbox"/> With relatives <input type="checkbox"/> Other (specify) <input type="text"/>
<b>Telephone numbers</b>		
Home	<input type="text"/>	<input type="text"/>
Work	<input type="text"/>	<input type="text"/>
Mobile	<input type="text"/>	<input type="text"/>
<b>Email addresses</b>		
First applicant	<input type="text"/>	
Second applicant	<input type="text"/>	
We'll sometimes use this email address and/or phone number(s) to get in touch with you about your application, or tell you something important about your account. If you're a broker completing this form on behalf of the applicant, please ensure they're made aware of this.		
Contact preference	The Mortgage Works (UK) plc will use email as the primary contact method unless you tick the letter box. <input type="checkbox"/> Letter	
Details of your previous address if less than three years at current address	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	Postcode <input type="text"/>	Postcode <input type="text"/>
Date you moved in to your previous address	<input type="text"/>	<input type="text"/>
Length at previous address	<input type="text"/> Years <input type="text"/> Months	<input type="text"/> Years <input type="text"/> Months
If you have had more than one previous address in the last three years, please give full details in section 14		
Occupancy type at current address	Owner with mortgage <input type="checkbox"/> Tenant <input type="checkbox"/> Owner without mortgage <input type="checkbox"/> With relatives <input type="checkbox"/> Other (specify) <input type="text"/>	Owner with mortgage <input type="checkbox"/> Tenant <input type="checkbox"/> Owner without mortgage <input type="checkbox"/> With relatives <input type="checkbox"/> Other (specify) <input type="text"/>

## 3. Retirement details

	First Applicant	Second Applicant
At what age do you plan to retire?	<input type="text"/>	<input type="text"/>

## 4. Dependant details

	First Applicant	Second Applicant
How many financial dependants do you have in the following age groups? Where responsibility for dependants is shared please record them once under the First Applicant	Under 6 years	<input type="text"/>
	6 to 11 years	<input type="text"/>
	12 to 17 years	<input type="text"/>
	18 years and above	<input type="text"/>
		Under 6 years <input type="text"/> 6 to 11 years <input type="text"/> 12 to 17 years <input type="text"/> 18 years and above <input type="text"/>

## 5. Your employment and income details

### 1. Main Employment

	First Applicant	Second Applicant
How are you employed?	Employed <input type="checkbox"/> Self Employed (Partner) <input type="checkbox"/> Self Employed (Sole Trader) <input type="checkbox"/> Director/Shareholder with 20% or less shareholding <input type="checkbox"/> Director/Shareholder with more than 20% shareholding <input type="checkbox"/> Unemployed <input type="checkbox"/> Homemaker <input type="checkbox"/> Retired <input type="checkbox"/> Student <input type="checkbox"/>	Employed <input type="checkbox"/> Self Employed (Partner) <input type="checkbox"/> Self Employed (Sole Trader) <input type="checkbox"/> Director/Shareholder with 20% or less shareholding <input type="checkbox"/> Director/Shareholder with more than 20% shareholding <input type="checkbox"/> Unemployed <input type="checkbox"/> Homemaker <input type="checkbox"/> Retired <input type="checkbox"/> Student <input type="checkbox"/>
What is your employment type?	Permanent <input type="checkbox"/> Temporary <input type="checkbox"/> Fixed Term Contract <input type="checkbox"/> Sub-Contractor Fixed Term <input type="checkbox"/> Sub-Contractor Open Ended <input type="checkbox"/>	Permanent <input type="checkbox"/> Temporary <input type="checkbox"/> Fixed Term Contract <input type="checkbox"/> Sub-Contractor Fixed Term <input type="checkbox"/> Sub-Contractor Open Ended <input type="checkbox"/>
What is your specific occupation/job title?	<input type="text"/>	<input type="text"/>
Length of service with your current employer or self-employed trading	<input type="text"/>	<input type="text"/>
Name, address and telephone number of employer (including area code)	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	Postcode <input type="text"/>	Postcode <input type="text"/>
Employee reference number	<input type="text"/>	<input type="text"/>
Human Resources/Personnel telephone number (inc. area code)	<input type="text"/>	<input type="text"/>
Reference/contact name	<input type="text"/>	<input type="text"/>
Date employment started. If less than 12 months please provide full details for each employer during the last 12 months in section 14	<input type="text"/>	<input type="text"/>
Your tax office/district/reference	<input type="text"/>	<input type="text"/>

## 5. Your employment and income details (continued)

### Contracting Applicants

How long have you been contracting?

Y Y M M

Start date of current contract

D D M M Y Y Y Y

End date of current contract

D D M M Y Y Y Y

Has the contract been renewed?

Yes  No

Is the contract renewable?

Yes  No

Are you paid through an Umbrella Company?

Yes  No

If yes, is Tax and NI deducted by the company?

Yes  No

(note - if the above applies, please provide the last 3 months payslips and P60)

Name, address and telephone number of Accountant (if applicable):

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Postcode

\_\_\_\_\_  
\_\_\_\_\_

Qualification of Accountant:

\_\_\_\_\_

If you are a sub-contractor, are you employed for tax purposes?

Yes  No

### Income Details

Note: W = Weekly, 4W = Four Weekly, M = Monthly, Q = Quarterly and A = Annually (tick the relevant frequency of payment box for each applicable income)

Gross Salary (before tax and National Insurance)

£ \_\_\_\_\_ per annum

Frequency of payment

£ \_\_\_\_\_ per annum

Frequency of payment

Bonus

£ \_\_\_\_\_ per  W  4w  M  Q  A

£ \_\_\_\_\_ per  W  4w  M  Q  A

Overtime

£ \_\_\_\_\_ per  W  4w  M  Q  A

£ \_\_\_\_\_ per  W  4w  M  Q  A

Commission

£ \_\_\_\_\_ per  W  4w  M  Q  A

£ \_\_\_\_\_ per  W  4w  M  Q  A

If self employed please enter amount and share of net profit/income

£ \_\_\_\_\_ latest year \_\_\_\_\_ %

£ \_\_\_\_\_ previous year \_\_\_\_\_ %

£ \_\_\_\_\_ latest year \_\_\_\_\_ %

£ \_\_\_\_\_ previous year \_\_\_\_\_ %

or if you are a Director/ Shareholder of a Limited Company and have greater than 20% shareholding, please provide annual salary/dividend

£ \_\_\_\_\_ latest year

£ \_\_\_\_\_ previous year

£ \_\_\_\_\_ latest year

£ \_\_\_\_\_ previous year

Note: You don't need to provide evidence of your income with your application, we'll let you know if we require this.

**If you are a sub-contractor are you employed for tax purposes?** – if "Yes" complete the Gross Salary, Bonus, Overtime, Commission details; if "No" complete the Net Profit/Income details.

Do you expect a reduction in annual income in the near future?

Yes  No

If yes, how much are you expecting this to be reduced by?

£ \_\_\_\_\_

When?

D D M M Y Y Y Y

Yes  No

£ \_\_\_\_\_

D D M M Y Y Y Y

## 5. Your employment and income details (continued)

### 2. Previous Employment Details

**Only complete this section if you've been with your current employer for one month or less.**

What was your specific occupation/job title?	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Start Date:	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
End Date:	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
How were you employed?	Employed <input type="checkbox"/> Self Employed (Partner) <input type="checkbox"/> Self Employed (Sole Trader) <input type="checkbox"/> Director/Shareholder with 20% or less shareholding <input type="checkbox"/> Director/Shareholder with more than 20% shareholding <input type="checkbox"/>	Employed <input type="checkbox"/> Self Employed (Partner) <input type="checkbox"/> Self Employed (Sole Trader) <input type="checkbox"/> Director/Shareholder with 20% or less shareholding <input type="checkbox"/> Director/Shareholder with more than 20% shareholding <input type="checkbox"/>
Annual gross salary? £	<input style="width: 100%;" type="text"/>	Annual gross salary? £ <input style="width: 100%;" type="text"/>

### 3. Second Employment

#### First Applicant

#### Second Applicant

**Please complete this section only if you have a second job**

How are you employed?	Employed <input type="checkbox"/> Self Employed (Partner) <input type="checkbox"/> Self Employed (Sole Trader) <input type="checkbox"/> Director/Shareholder with 20% or less shareholding <input type="checkbox"/> Director/Shareholder with more than 20% shareholding <input type="checkbox"/>	Employed <input type="checkbox"/> Self Employed (Partner) <input type="checkbox"/> Self Employed (Sole Trader) <input type="checkbox"/> Director/Shareholder with 20% or less shareholding <input type="checkbox"/> Director/Shareholder with more than 20% shareholding <input type="checkbox"/>
What is your employment type?	Permanent <input type="checkbox"/> Temporary <input type="checkbox"/> Fixed Term Contract <input type="checkbox"/> Sub-Contractor Fixed Term <input type="checkbox"/> Sub-Contractor Open Ended <input type="checkbox"/>	Permanent <input type="checkbox"/> Temporary <input type="checkbox"/> Fixed Term Contract <input type="checkbox"/> Sub-Contractor Fixed Term <input type="checkbox"/> Sub-Contractor Open Ended <input type="checkbox"/>
What is your specific occupation/job title?	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Length of service with your current employer or self-employed trading	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>

### Contracting Applicants

How long have you been contracting?	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Start date of current contract	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
End date of current contract	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Has the contract been renewed?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Is the contract renewable?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Are you paid through an Umbrella Company?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
If yes, is Tax and NI deducted by the company?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Name, address and telephone number of Accountant (if applicable):	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Postcode	<input style="width: 100%;" type="text"/>	Postcode <input style="width: 100%;" type="text"/>

## 5. Your employment and income details (continued)

Qualification of Accountant:

If you are a sub-contractor, are you employed for tax purposes? Yes  No

Yes  No

### Income Details

Note: W = Weekly, 4W = Four Weekly, M = Monthly, Q = Quarterly and A = Annually

	Frequency of payment		Frequency of payment	
Gross Salary (before tax and National Insurance)	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	per annum	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	per annum
Bonus	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	per <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	per <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Overtime	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	per <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	per <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Commission	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	per <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	per <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
If self employed please enter amount and share of net profit/income	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	latest year <input type="text"/> <input type="text"/> <input type="text"/> %	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	latest year <input type="text"/> <input type="text"/> <input type="text"/> %
	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	previous year <input type="text"/> <input type="text"/> <input type="text"/> %	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	previous year <input type="text"/> <input type="text"/> <input type="text"/> %
or if you are a Director/ Shareholder of a Limited Company with greater than 20% shareholding, please provide annual salary/dividend	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	latest year	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	latest year
	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	previous year	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	previous year

Note: You don't need to provide evidence of your income for second employment with your application, we'll let you know if we require this.

## 6. Other income details

	First Applicant	Second Applicant
Child benefit	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
State disability benefit	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Universal credit/tax credit	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Investment income	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Maintenance	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Pension income	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Pension credits	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Rental income from a mortgage free property	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
If you have any other TMW mortgages where the property is rented, please enter the total monthly rental income.	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

Some of the information you give us may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume you're happy for us to record this information and we'll only use it to help us with your application. If you're a broker completing this form on behalf of the applicant, please make sure they're made aware of this.

Note: You don't need to provide evidence of your other monthly income with your application, we'll let you know if we require this. If any income is received and shared by both applicants only include it once, do not duplicate the amounts.

## 6a. Anticipated Retirement Income

If you are within 10 years of your intended retirement date and your loan will extend beyond this date please complete the following anticipated income details. The retirement date is the date of intended retirement age given in Section 4 (Retirement details):

	First Applicant	Second Applicant
Annual investment income (including dividends)	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Annual rental income	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Annual rental from a mortgage free property	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Annual pension income (including annuities)	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Annual pension credit	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
Annual child benefit	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	£ <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>

## 6a. Anticipated Retirement Income (continued)

Annual state disability benefit

£  per annum

£  per annum

Some of the information you give us may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume you're happy for us to record this information and we'll only use it to help us with your application. If you're a broker completing this form on behalf of the applicant, please make sure they're made aware of this.

Annual universal credit/tax credit

£  per annum

£  per annum

## 7. Monthly outgoings details

Total monthly childcare expenditure

£  per month

£  per month

Total monthly expenditure on school fees

£  per month

£  per month

Total monthly expenditure on CSA and/or maintenance

£  per month

£  per month

Additional monthly expenditure for financial dependants

£  per month

£  per month

Total monthly travel expenditure

£  per month

£  per month

Total monthly expenditure on any personal loan/hire purchase with more than six months to run

£  per month

£  per month

Total monthly expenditure on any Deferred purchase agreements with more than six months to run (Deferred purchase agreements are buy now, pay later contracts that you have in place)

£  per month

£  per month

Total monthly expenditure on any secured loans with more than six months to run

£  per month

£  per month

Total monthly expenditure on any student loans

£  per month

£  per month

Total outstanding credit card balance

£

£

Any other monthly expenditure that has not been provided above?

£  per month

£  per month

Note: For any additional expenditure please enter the details in the Additional Information box in section 14. If any outgoings are shared and paid by both applicants only include them once, do not duplicate the amounts.

## 7a. Monthly outgoings details

Total monthly expenditure on any personal loan/hire purchase that is being cleared on or before completion

£  per month

£  per month

Total monthly expenditure on any Deferred purchase agreements that is being cleared on or before completion (Deferred purchase agreements are buy now, pay later contracts that you have in place)

£  per month

£  per month



## 7a. Monthly outgoings details (continued)

Total monthly expenditure on any secured loans that is being cleared on or before completion

£  per month

Total monthly expenditure on any student loans that is being cleared on or before completion

£  per month

Total outstanding credit card balance that is being cleared on or before completion

£

£  per month

£  per month

£

Note: Include outgoings that will be cleared on or before completion

## 8. Property outgoings details

Please enter your annual payment for:

Council Tax

£  per annum

Ground Rent

£  per annum

Service Charge(s)

£  per annum

Home Insurance

£  per annum

Shared ownership rent amount

£  per annum

Note: This should be the total of all property outgoings for all applicants

### Non-TMW Mortgage Details – First applicant

Full postal address

<input type="text"/>	and/or property name	<input type="text"/>
<input type="text"/>		
<input type="text"/>		
<input type="text"/>		Postcode <input type="text"/>

Estimated property value

£

Total Outstanding Balance

£

Total Interest Only amount

£

Term Remaining

Do you let any of these properties?

Yes  No

If yes, do you have a tenancy agreement in place for any of the properties you let?

Yes  No

Total Monthly Mortgage Payment

£

Total Monthly Rental Income

£

Mortgage 2

£

£

Yes  No

Yes  No

£

£

Mortgage 3

£

£

Yes  No

Yes  No

£

£

## 8. Property outgoings details (continued)

### Non-TMW Mortgage Details – Second applicant

Full postal address  and/or property name   
  
  
 Postcode

Estimated property value £

	Mortgage 1	Mortgage 2	Mortgage 3
Total Outstanding Balance	£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
Total Interest Only amount	£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
Term Remaining	<input type="text"/>	<input type="text"/>	<input type="text"/>
Do you let any of these properties?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
If yes, do you have a tenancy agreement in place for any of the properties you let?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Total Monthly Mortgage Payment	£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
Total Monthly Rental Income	£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>

	First Applicant	Second Applicant
Have you ever:		
a) missed any payments on:		
i) any credit, rental or mortgage agreement?	No <input type="checkbox"/> Yes <input type="checkbox"/> If yes in the last 2 years, have you missed payments for 3 or more months on;	No <input type="checkbox"/> Yes <input type="checkbox"/> If yes in the last 2 years, have you missed payments for 3 or more months on;
ii) any mortgage or secured loan; or	No <input type="checkbox"/> Yes <input type="checkbox"/> Highest number of months in arrears <input type="text"/>	No <input type="checkbox"/> Yes <input type="checkbox"/> Highest number of months in arrears <input type="text"/>
iii) any unsecured loan?	No <input type="checkbox"/> Yes <input type="checkbox"/> Highest number of months in arrears <input type="text"/>	No <input type="checkbox"/> Yes <input type="checkbox"/> Highest number of months in arrears <input type="text"/>
b) had a default or county court judgment (CCJ) registered against you?	No <input type="checkbox"/> Yes <input type="checkbox"/> If yes, within the last 6 years has the total value of county court judgments been greater than £100? No <input type="checkbox"/> Yes <input type="checkbox"/> If yes, total value £ <input type="text"/>	No <input type="checkbox"/> Yes <input type="checkbox"/> If yes, within the last 6 years has the total value of county court judgments been greater than £100? No <input type="checkbox"/> Yes <input type="checkbox"/> If yes, total value £ <input type="text"/>
c) i) been bankrupt or insolvent or is such action pending?	No <input type="checkbox"/> Yes <input type="checkbox"/> If yes, what date was the arrangement made? <input type="text"/>	No <input type="checkbox"/> Yes <input type="checkbox"/> If yes, what date was the arrangement made? <input type="text"/>
ii) made an arrangement with creditors such as an IVA (Individual Voluntary Arrangement) or is such action pending?	No <input type="checkbox"/> Yes <input type="checkbox"/> If yes, what date was the arrangement made? <input type="text"/>	No <input type="checkbox"/> Yes <input type="checkbox"/> If yes, what date was the arrangement made? <input type="text"/>
d) had a property taken into possession voluntarily or otherwise by a lender?	No <input type="checkbox"/> Yes <input type="checkbox"/>	No <input type="checkbox"/> Yes <input type="checkbox"/>
e) had any application for credit or mortgage refused?	No <input type="checkbox"/> Yes <input type="checkbox"/>	No <input type="checkbox"/> Yes <input type="checkbox"/>

If the answer to any of the questions is yes, please provide full details in section 14

## 9. Loan requirements

### Name and address of property to be mortgaged

Property number  and/or property name

Street

Town  Postcode

Purpose  Purchase  Remortgage

Term required (cannot be more than current loan)

Porting from account number

Loan amount £

Purchase Price £  Estimated Value £

Sale price of existing security £

The application will be processed using the existing balance of the account. If you intend to make a capital repayment as part of this transaction, please advise the mortgage balance that will apply upon the change of property.   
(Please also provide evidence of the source of funds used to make the capital repayment)

The application will be processed using the remaining term of your account. If you require a lesser term upon the change of borrower, please advise the term that will remain (full years only):  
Term  Year(s)

Please select the mortgage Repayment Vehicle from the approved list below:

Capital from trust funds	<input type="checkbox"/>	Amount	£ <input type="text"/>
Endowment policy	<input type="checkbox"/>	Amount	£ <input type="text"/>
ISA	<input type="checkbox"/>	Amount	£ <input type="text"/>
Pension plan	<input type="checkbox"/>	Amount	£ <input type="text"/>
Premium bonds	<input type="checkbox"/>	Amount	£ <input type="text"/>
Existing stocks and shares ISA (Formerly known as PEBS)	<input type="checkbox"/>	Amount	£ <input type="text"/>
UK FTSE Listed securities and shares	<input type="checkbox"/>	Amount	£ <input type="text"/>
Unit & Investment trusts	<input type="checkbox"/>	Amount	£ <input type="text"/>

Other (please give full details below)

Please advise whether the vehicle has changed since the original application and give a reason for this

## 9. Loan requirements (continued)

Are you obtaining any other loan or assistance towards the purchase price (including any financial incentive from builder/vendor)?

No  Yes

Amount £

If yes, please provide details:

<input type="text"/>
<input type="text"/>

Please state the source(s) of deposit:

Vendor cashback\*

Amount £

Builders cashback\*

Amount £

Savings/inheritance

Amount £

Business/company

Amount £

Equity/sales proceeds

Address of property

<input type="text"/>
<input type="text"/>

Amount £

Long service award payment/loan

Amount £

Non repayable gift

from

<input type="text"/>
<input type="text"/>

Amount £

\*Only one may be selected

Is full vacant possession being obtained on completion?

No  Yes  If no, TMW is unable to offer a mortgage

Will the vendor remain in the property or retain an interest after the sale?

No  Yes  If yes, TMW is unable to offer a mortgage

Is the vendor a relative or are you connected to the vendor?

No  Yes  If yes, please provide details:

<input type="text"/>
<input type="text"/>

Is the vendor a limited company?

No  Yes  If yes, please provide details:

<input type="text"/>
<input type="text"/>

Are you connected to this limited company? No  Yes  If yes, TMW is unable to offer a mortgage

## 10. Property description

Type of property:

House  Detached  Semi-detached  Bungalow  End of terrace  Terraced

Purpose built flat/maisonette  Converted flat/maisonette  Studio flat

If studio flat, how many square metres?

**(The Mortgage Works does not currently lend on studio flats with an internal area of less than 30 square metres and studio flats without a separate bathroom)**

Tenure

Freehold  Leasehold  Heritable (Scotland) Commonhold

Leasehold property

If leasehold – unexpired lease term:

a) If leasehold – Ground rent £

Service charge £

b) If leasehold, will/do you also own the freehold/shares in the management company that owns the freehold?

No  Yes

Age of property (or conversion if flat)

Year(s)

Month(s)

## 10. Property description (continued)

a) If under 10 years old, is a NHBC, Foundation or Architect certificate available No  Yes

(or other please specify)? Other

b) If under 10 years old, please state name of builder/developer if known:

c) Is the property under construction? No  Yes

**If yes, please contact The Mortgage Works before proceeding**

Is the property of standard construction?

No  Yes

If no, please provide details:

Type of construction

Walls/roof (e.g. brick/tile)

 / 

Other (please specify)

Accommodation (specify number of rooms)

Reception rooms

Bedrooms

Bathrooms

Kitchen

Cloakrooms

Conservatory

Parking space

Garage

Others (please specify)

How many storeys?

Has the property ever been owned by the Local Authority?

No  Yes

Is the property above/adjacent to a commercial property?

No  Yes

If yes, what is the nature of the business activity?

If the property is a flat:

**(Restrictions apply to flats. Please refer to The Mortgage Works for details of our current criteria)**

a) How many floors does the building have?

b) What floor/s is the flat on?

c) Is the property served by a lift? No  Yes

Does the property comprise more than one self-contained unit?

No  Yes

If yes, TMW is unable to offer a mortgage

Is any part of the property or land to be used for business purposes?

No  Yes

If yes, is the proportion greater than 60%

No  Yes

Type of business:

Does the property have an agricultural occupation restriction?

No  Yes

Is the property to be mortgaged situated in Scotland?

No  Yes

If Scottish purchase, please confirm date of entry:

Will at least 40% of the property be used as a residence by the borrower, now or at any time in the future?

No  Yes

## 10. Property description (continued)

Proposed/current occupants of the property over 17 years of age:

Full name	<input type="text"/>
Date of birth	<input type="text" value="DDMMYYYY"/>
Relationship to applicants	<input type="text"/>
Full name	<input type="text"/>
Date of birth	<input type="text" value="DDMMYYYY"/>
Relationship to applicants	<input type="text"/>
Full name	<input type="text"/>
Date of birth	<input type="text" value="DDMMYYYY"/>
Relationship to applicants	<input type="text"/>

## 11. Valuation/survey requirements

Access details for the valuer. Please provide name of agency (if applicable), contact name and telephone number (inc. area code)

<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>
<input type="text"/>

Type of valuation/survey required:

Valuation for mortgage purposes  Homebuyers survey and valuation  Full buildings survey

Amount of application fee enclosed (if applicable)

£

## 12. Your solicitor/conveyancer's details

Name and Address of solicitors/conveyancer (including area code)

Contact name

Company name

Address






Tel

Fax

Email

## 13. Notes on solicitors/conveyancers

We will normally use the same firm that you have nominated. If we are unable to use them we will instruct a separate firm to act on our behalf and deduct their costs from the loan. Licensed conveyancers and solicitors with less than two partners will not be eligible to process applications for The Mortgage Works unless they are on our approved panel.

We will require solicitors to act on our behalf in all circumstances.

## 14. Continuation section – (Please cross reference your answers with the relevant question numbers)

Some of the information you give us may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume you're happy for us to record this information and we'll only use it to help us with your application.

If you're a broker completing this form on behalf of the applicant, please make sure they're made aware of this.

Question Number

Detail

Question Number	Detail

Please use the back page and/or a continuation sheet if necessary

## 15. Property insurance

It is not a condition of your mortgage that you arrange your buildings insurance through The Mortgage Works. You can instead arrange it independently – if you do, it is important that the sum insured is at least equal to the amount advised by the valuer who carried out the valuation on your property. Our interest as mortgagee must also be noted on the policy.

## 16. Use of my information

1. The information you have provided will be held by The Mortgage Works and Nationwide. Further details on how your information will be used is available at [tmwdirect.co.uk/privacy](https://tmwdirect.co.uk/privacy)
2. We collect and use your information so we can offer and manage your accounts, confirm your ID, prevent fraud, provide services to you, collect and recover debt and run our business.
3. We share your information as necessary within The Mortgage Works and Nationwide, with our suppliers and with any third parties you've asked to act on your behalf. Information is shared with our insurance partners when applying for a Nationwide insurance product or it is a benefit of your account (e.g. FlexPlus).
4. If the law requires or allows us to, we'll also share information as necessary with other organisations. This includes credit reference agencies, fraud prevention agencies and other government bodies, regulators and law enforcement agencies.
5. When we share your information with credit reference agencies they'll use this to check your credit rating, along with the other details you've given us. These checks are part of most account application processes – however, they will leave a record on your credit file that other lenders can see. This might affect your ability to get credit elsewhere for a short while.
6. When we share your information with fraud prevention agencies they will use the data to prevent fraud and money laundering and verify your identity. If we believe someone poses a fraud or money laundering risk, we may refuse to provide the product they have asked for and we may also stop providing services they already have. The fraud prevention agencies will keep a record of any fraud or money laundering risk and this could mean that other organisations may refuse to provide services, financing or employment.
7. When we transfer information to third parties and organisations, whether inside or outside the UK, we'll make sure we only give them information that's necessary and that your data will stay secure.
8. We may, if applicable, give the Intermediary who introduces this mortgage application to you, a copy of any offer we make or the reason for declining the application, a copy of any valuation we ask to be carried out, details of any complaints you make before completion and any other information we consider necessary to process your application through to completion.
9. We only use your information if we have a legal basis to do so, for example, if you have given us consent or if we need to use the information to meet our obligations to you in our terms and conditions. We may also use your information if necessary to comply with the law or to carry out our legitimate business interests.
10. You have certain rights when it comes to your personal information including the right to access your data. Further details on these rights and who to contact are available online at [tmwdirect.co.uk/privacy](https://tmwdirect.co.uk/privacy)

By making this application, I'm confirming that the other applicant, where applicable, has agreed to share a financial relationship with me. Also, that they're happy for Nationwide to authorise searches, and for links and / or recordings of their information to be made with credit reference agencies.



## 17. Declaration

You (each of you if more than one is applying) agree and declare as follows:

1. You are aged 18 or over and the information given by you is true and complete and shall form the basis of the loan agreement between The Mortgage Works and you.
2. We will rely on the information you have given us on this form, which you confirm is complete and true. If you fail to disclose, or give false material information, this may result in any offer being withdrawn. You understand it is a criminal offence to knowingly supply false information to obtain a loan. If any information you have provided changes before completion of the advance you will tell us without delay.
3. We can decline an application at any stage without providing a reason for our decision.
4. You must have adequate buildings insurance in place which covers the cost of rebuilding the property.
5. We may disclose details about the progress of your application, including whether or not it has been granted, and details of any complaints you make prior to completion to your broker, Independent Financial Adviser, professional adviser or other intermediary, if the request came from them.
6. You are not bankrupt or insolvent.
7. If, for the purposes of this mortgage application, you have provided benefit details, The Mortgage Works may confirm these, and only these, details with the Benefits Agency.
8. It is your responsibility to ensure that you have suitable life cover or other means of repayment in place to repay the mortgage in the event of your death.
9. If repayment of your loan continues after you have retired, you have provided details of how you propose to fund the mortgage and any associated repayment vehicle, if applicable, in retirement.
10. For interest only mortgages, you have an adequate repayment strategy in place to repay the mortgage at the end of the term.
11. You are responsible for any legal costs (where applicable), fees and expenses arising out of this application whether or not an offer of advance is made and/or it proceeds to completion.
12. Fixed and tracker rates are limited offers and may be withdrawn at any time.
13. Your solicitor/licensed conveyancer can disclose to us information relevant to our decision to lend and you waive any right to claim solicitor/client confidentiality or legal professional privilege in respect of such information.
14. You have received The Mortgage Works Guide to Mortgages, the Tariff Guide, an Initial Disclosure Document or the 'Important information about our mortgage services' document and the illustration for the mortgage applied for.
15. By signing this application, I agree to the declaration. If applicable, I also agree to be bound by the terms of your charitable assignment scheme provided to me in my application, which means I will not receive a bonus if Nationwide converts to a bank.

**YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.**

**All applicants must sign here – if there are more than two applicants, both application forms must be signed by all applicants.**

Signature	Signature
Date <input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>	Date <input type="text" value="D"/> <input type="text" value="D"/> <input type="text" value="M"/> <input type="text" value="M"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/> <input type="text" value="Y"/>

**YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.**

**The Mortgage Works (UK) plc** (Company No. 2222856) is a wholly owned subsidiary of Nationwide Building Society and is authorised and regulated by the Financial Conduct Authority (FCA) under registration number 189623. You can confirm our registration on the FCA's website ([www.fca.org.uk](http://www.fca.org.uk))

**The Mortgage Works (UK) plc** also acts as agent and mortgage administrator for Derbyshire Home Loans Ltd (Company No. 2628265, FCA No. 302586) and for E-Mex Home Funding Ltd (Company No. 02124900, FCA No.305370). All three companies are wholly owned subsidiaries of Nationwide Building Society, are registered in England and Wales with their registered office at Nationwide House, Pipers Way, Swindon, SN38 1NW and are authorised and regulated by the FCA.

Most buy-to-let mortgages are not regulated by the FCA.

The Mortgage Works (UK) plc, Portman House  
Richmond Hill, Bournemouth, BH2 6EP.

Telephone: **08000 30 40 60**