

# Guarantor Information Form



(Please write inside the boxes in BLOCK CAPITALS using black ink.)

Before you complete this form, please see 'How The Mortgage Works and Nationwide use your information' by visiting [tmwdirect.co.uk/privacy](http://tmwdirect.co.uk/privacy). If you're a broker completing this form on behalf of the guarantor, please make sure they have understood how their information will be used.

## 1. Account Details

Account number

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

Please indicate which change you are acting as guarantor for on the above account number:

Porting  Transfer of Equity  Product Switch  Change of Repayment Method

## 2. Guarantors' personal details

	Primary Guarantor	Secondary Guarantor
Title	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Other (specify) <input type="text"/>	Mr <input type="checkbox"/> Mrs <input type="checkbox"/> Miss <input type="checkbox"/> Other (specify) <input type="text"/>
Please enter ALL forenames	<input type="text"/>	<input type="text"/>
Surname	<input type="text"/>	<input type="text"/>
Age and date of birth	Age <input type="text"/> DOB <input type="text"/>	Age <input type="text"/> DOB <input type="text"/>
Gender	Male <input type="checkbox"/> Female <input type="checkbox"/>	Male <input type="checkbox"/> Female <input type="checkbox"/>
Relationship between the Guarantor and Applicant(s)	<input type="text"/>	<input type="text"/>
Nationality	<input type="text"/>	<input type="text"/>
Country of residence	<input type="text"/>	<input type="text"/>
How long have you been resident in the UK?	<input type="text"/> Years <input type="text"/> Months	<input type="text"/> Years <input type="text"/> Months
Marital status	Single <input type="checkbox"/> Married/Civil Partnership <input type="checkbox"/> Divorced <input type="checkbox"/> Widow/er <input type="checkbox"/>	Single <input type="checkbox"/> Married/Civil Partnership <input type="checkbox"/> Divorced <input type="checkbox"/> Widow/er <input type="checkbox"/>
Current address including postcode	<input type="text"/>	<input type="text"/>
How long have you lived here?	<input type="text"/> Years <input type="text"/> Months	<input type="text"/> Years <input type="text"/> Months

## 2. Guarantors' personal details (continued)

	Primary Guarantor	Secondary Guarantor
Occupancy type at current address	Owner with mortgage <input type="checkbox"/> Tenant <input type="checkbox"/> Owner without mortgage <input type="checkbox"/> With relatives <input type="checkbox"/> Other (specify) <input type="text"/>	Owner with mortgage <input type="checkbox"/> Tenant <input type="checkbox"/> Owner without mortgage <input type="checkbox"/> With relatives <input type="checkbox"/> Other (specify) <input type="text"/>
<b>Telephone numbers</b>		
Home	<input type="text"/>	<input type="text"/>
Work	<input type="text"/>	<input type="text"/>
Mobile	<input type="text"/>	<input type="text"/>
<b>Email addresses</b>		
Primary Guarantor	<input type="text"/>	<input type="text"/>
Secondary Guarantor	<input type="text"/>	<input type="text"/>
We'll sometimes use this email address and/or phone number(s) to get in touch with you as the guarantor. If you're a broker completing this form on behalf of the guarantor, please ensure they're made aware of this.		
Contact preference	The Mortgage Works (UK) plc will use email as the primary contact method unless you tick the letter box. <input type="checkbox"/> Letter	
Details of your previous address if less than three years at current address	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	Postcode <input type="text"/>	Postcode <input type="text"/>
Date you moved in to your previous address	<input type="text"/>	<input type="text"/>
Length at previous address	<input type="text"/> Years <input type="text"/> Months	<input type="text"/> Years <input type="text"/> Months
If you have had more than one previous address in the last three years, please give full details in section 12		
Occupancy type at previous address	Owner with mortgage <input type="checkbox"/> Tenant <input type="checkbox"/> Owner without mortgage <input type="checkbox"/> With relatives <input type="checkbox"/> Other (specify) <input type="text"/>	Owner with mortgage <input type="checkbox"/> Tenant <input type="checkbox"/> Owner without mortgage <input type="checkbox"/> With relatives <input type="checkbox"/> Other (specify) <input type="text"/>

## 3. Retirement details

	Primary Guarantor	Secondary Guarantor
At what age do you plan to retire?	<input type="text"/>	<input type="text"/>

## 4. Dependant details

	Primary Guarantor	Secondary Guarantor
How many financial dependants do you have in the following age groups?	Under 6 years <input type="text"/> 6 to 11 years <input type="text"/> 12 to 17 years <input type="text"/> 18 years and above <input type="text"/>	Under 6 years <input type="text"/> 6 to 11 years <input type="text"/> 12 to 17 years <input type="text"/> 18 years and above <input type="text"/>
Where responsibility for dependants is shared please record them once under the Primary Guarantor		

## 5. Your employment and income details

	Primary Guarantor	Secondary Guarantor
<b>1. Main Employment</b>		
How are you employed?	Employed <input type="checkbox"/> Self Employed (Partner) <input type="checkbox"/> Self Employed (Sole Trader) <input type="checkbox"/> Director/Shareholder with 20% or less shareholding <input type="checkbox"/> Director/Shareholder with more than 20% shareholding <input type="checkbox"/> Unemployed <input type="checkbox"/> Homemaker <input type="checkbox"/> Retired <input type="checkbox"/> Student <input type="checkbox"/>	Employed <input type="checkbox"/> Self Employed (Partner) <input type="checkbox"/> Self Employed (Sole Trader) <input type="checkbox"/> Director/Shareholder with 20% or less shareholding <input type="checkbox"/> Director/Shareholder with more than 20% shareholding <input type="checkbox"/> Unemployed <input type="checkbox"/> Homemaker <input type="checkbox"/> Retired <input type="checkbox"/> Student <input type="checkbox"/>

## 5. Your employment and income details (continued)

	Primary Guarantor	Secondary Guarantor
What is your employment type?	Permanent <input type="checkbox"/> Temporary <input type="checkbox"/> Fixed Term Contract <input type="checkbox"/> Sub-Contractor Fixed Term <input type="checkbox"/> Sub-Contractor Open Ended <input type="checkbox"/>	Permanent <input type="checkbox"/> Temporary <input type="checkbox"/> Fixed Term Contract <input type="checkbox"/> Sub-Contractor Fixed Term <input type="checkbox"/> Sub-Contractor Open Ended <input type="checkbox"/>
What is your specific occupation/job title?	<input type="text"/>	<input type="text"/>
Name and address of employer	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
	<input type="text"/>	<input type="text"/>
Length of service with your current employer or self-employed trading	<input type="text"/>	<input type="text"/>
<b>Contracting guarantors</b>		
How long have you been contracting? (for fixed term only)	<input type="text"/>	<input type="text"/>
How long is remaining on your contract? (for fixed term only)	<input type="text"/>	<input type="text"/>
If you are a sub-contractor, are you employed for tax purposes?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>

### Income Details

Note: W = Weekly, 4W = Four Weekly, M= Monthly, Q= Quarterly and A = Annually (tick the relevant frequency of payment box for each applicable income)

	Primary Guarantor	Secondary Guarantor
Gross Salary (before tax & National Insurance)	£ <input type="text"/> per annum <input type="text"/>	£ <input type="text"/> per annum <input type="text"/>
Bonus	£ <input type="text"/> per <input type="text"/>	£ <input type="text"/> per <input type="text"/>
Overtime	£ <input type="text"/> per <input type="text"/>	£ <input type="text"/> per <input type="text"/>
Commission	£ <input type="text"/> per <input type="text"/>	£ <input type="text"/> per <input type="text"/>
If self employed please enter amount and share of net profit/income	£ <input type="text"/> latest year <input type="text"/> % £ <input type="text"/> previous year <input type="text"/> %	£ <input type="text"/> latest year <input type="text"/> % £ <input type="text"/> previous year <input type="text"/> %
or if you are a Director/ Shareholder of a Limited Company and have greater than 20% shareholding, please provide annual salary/dividend	£ <input type="text"/> latest year £ <input type="text"/> previous year	£ <input type="text"/> latest year £ <input type="text"/> previous year

Note : Please make sure that the amount entered in these boxes matches the evidence you provide to support the request.  
**If you are a sub-contractor are you employed for tax purposes?** – if “Yes” complete the Gross Salary, Bonus, Overtime, Commission details; if “No” complete the Net Profit/Income details.

Do you expect a reduction in annual income in the near future?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
If yes, how much are you expecting this to be reduced by?	£ <input type="text"/>	£ <input type="text"/>
When?	<input type="text"/>	<input type="text"/>

Please give details of the anticipated reduction in the Additional Information box in section 12.

## 5. Your employment and income details (continued)

### 2. Previous Employment Details

	Primary Guarantor	Secondary Guarantor
	Only complete this section if you've been with your current employer for one month or less.	
What was your specific occupation/job title?	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Start Date:	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
End Date:	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
How were you employed?	Employed <input type="checkbox"/> Self Employed (Partner) <input type="checkbox"/> Self Employed (Sole Trader) <input type="checkbox"/> Director/Shareholder with 20% or less shareholding <input type="checkbox"/> Director/Shareholder with more than 20% shareholding <input type="checkbox"/>	Employed <input type="checkbox"/> Self Employed (Partner) <input type="checkbox"/> Self Employed (Sole Trader) <input type="checkbox"/> Director/Shareholder with 20% or less shareholding <input type="checkbox"/> Director/Shareholder with more than 20% shareholding <input type="checkbox"/>
Annual gross salary?	£ <input style="width: 100%;" type="text"/>	£ <input style="width: 100%;" type="text"/>

### 3. Second Employment

	Please complete this section only if you have a second job	
How are you employed?	Employed <input type="checkbox"/> Self Employed (Partner) <input type="checkbox"/> Self Employed (Sole Trader) <input type="checkbox"/> Director/Shareholder with 20% or less shareholding <input type="checkbox"/> Director/Shareholder with more than 20% shareholding <input type="checkbox"/>	Employed <input type="checkbox"/> Self Employed (Partner) <input type="checkbox"/> Self Employed (Sole Trader) <input type="checkbox"/> Director/Shareholder with 20% or less shareholding <input type="checkbox"/> Director/Shareholder with more than 20% shareholding <input type="checkbox"/>
What is your employment type?	Permanent <input type="checkbox"/> Temporary <input type="checkbox"/> Fixed Term Contract <input type="checkbox"/> Sub-Contractor Fixed Term <input type="checkbox"/> Sub-Contractor Open Ended <input type="checkbox"/>	Permanent <input type="checkbox"/> Temporary <input type="checkbox"/> Fixed Term Contract <input type="checkbox"/> Sub-Contractor Fixed Term <input type="checkbox"/> Sub-Contractor Open Ended <input type="checkbox"/>
What is your specific occupation/job title?	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
Length of service with your current employer or self-employed trading	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
<b>Contracting guarantors</b>		
How long have you been contracting? (for fixed term only)	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
How long is remaining on your current contract? (for fixed term only)	<input style="width: 100%;" type="text"/>	<input style="width: 100%;" type="text"/>
If you are sub-contractor, are you employed for tax purposes?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>

#### Income Details

Note: W = Weekly, 4W = Four Weekly, M= Monthly, Q= Quarterly and A = Annually

	Frequency of payment	Frequency of payment
Gross Salary (before tax & National Insurance)	£ <input style="width: 100%;" type="text"/> per annum	£ <input style="width: 100%;" type="text"/> per annum
Bonus	£ <input style="width: 100%;" type="text"/> per <input style="width: 100%;" type="text"/>	£ <input style="width: 100%;" type="text"/> per <input style="width: 100%;" type="text"/>
Overtime	£ <input style="width: 100%;" type="text"/> per <input style="width: 100%;" type="text"/>	£ <input style="width: 100%;" type="text"/> per <input style="width: 100%;" type="text"/>
Commission	£ <input style="width: 100%;" type="text"/> per <input style="width: 100%;" type="text"/>	£ <input style="width: 100%;" type="text"/> per <input style="width: 100%;" type="text"/>
If self employed please enter amount and share of net profit/income	£ <input style="width: 100%;" type="text"/> latest year <input style="width: 100%;" type="text"/> %	£ <input style="width: 100%;" type="text"/> latest year <input style="width: 100%;" type="text"/> %
	£ <input style="width: 100%;" type="text"/> previous year <input style="width: 100%;" type="text"/> %	£ <input style="width: 100%;" type="text"/> previous year <input style="width: 100%;" type="text"/> %
or if you are a Director/Shareholder of a Limited Company with greater than 20% shareholding, please provide annual salary/dividend	£ <input style="width: 100%;" type="text"/> latest year	£ <input style="width: 100%;" type="text"/> latest year
	£ <input style="width: 100%;" type="text"/> previous year	£ <input style="width: 100%;" type="text"/> previous year

Note: You don't need to provide evidence of your income for second employment with your application, we'll let you know if we require this.

## 6. Other income details

	Primary Guarantor	Secondary Guarantor
Child Benefit	£ [ £ £ £ £ £ p p ] per month	£ [ £ £ £ £ £ p p ] per month
State disability Benefit	£ [ £ £ £ £ £ p p ] per month	£ [ £ £ £ £ £ p p ] per month
Universal credit/tax credit	£ [ £ £ £ £ £ p p ] per month	£ [ £ £ £ £ £ p p ] per month
Investment income	£ [ £ £ £ £ £ p p ] per month	£ [ £ £ £ £ £ p p ] per month
Maintenance	£ [ £ £ £ £ £ p p ] per month	£ [ £ £ £ £ £ p p ] per month
Pension income	£ [ £ £ £ £ £ p p ] per month	£ [ £ £ £ £ £ p p ] per month
Pension credits	£ [ £ £ £ £ £ p p ] per month	£ [ £ £ £ £ £ p p ] per month
Rental income from a mortgage free property	£ [ £ £ £ £ £ p p ] per month	£ [ £ £ £ £ £ p p ] per month

Some of the information you give us may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume you're happy for us to record this and we'll only use it to help us with your application.

If you're a broker completing this form on behalf of the guarantor, please make sure they're made aware of this.

Note: You don't need to provide evidence of your other monthly income with your application, we'll let you know if we require this. If any income is received and shared by both guarantors only include it once, do not duplicate the amounts.

## 6a. Anticipated Retirement Income

If you are within 10 years of your intended retirement date and the loan will extend beyond this date please complete the following anticipated income details. The retirement date is the date of intended retirement age given in Section 3 (Retirement details):

	Primary Guarantor	Secondary Guarantor
Annual investment income (including dividends)	£ [ £ £ £ £ £ £ £ ] per annum	£ [ £ £ £ £ £ £ £ ] per annum
Annual maintenance income	£ [ £ £ £ £ £ £ £ ] per annum	£ [ £ £ £ £ £ £ £ ] per annum
Annual rental income from a mortgage free property	£ [ £ £ £ £ £ £ £ ] per annum	£ [ £ £ £ £ £ £ £ ] per annum
Annual pension income (including annuities)	£ [ £ £ £ £ £ £ £ ] per annum	£ [ £ £ £ £ £ £ £ ] per annum
Annual pension credit	£ [ £ £ £ £ £ £ £ ] per annum	£ [ £ £ £ £ £ £ £ ] per annum
Annual child benefit	£ [ £ £ £ £ £ £ £ ] per annum	£ [ £ £ £ £ £ £ £ ] per annum
Annual state disability benefit	£ [ £ £ £ £ £ £ £ ] per annum	£ [ £ £ £ £ £ £ £ ] per annum
Annual universal credit/tax credit	£ [ £ £ £ £ £ £ £ ] per annum	£ [ £ £ £ £ £ £ £ ] per annum

Some of the information you give us may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume you're happy for us to record this and we'll only use it to help us with your application.

If you're a broker completing this form on behalf of the guarantor, please make sure they're made aware of this.

## 7. Monthly outgoings details

	Primary Guarantor	Secondary Guarantor
Total monthly childcare expenditure	£ <input type="text" value="£ £ £ £ . p p"/> per month	£ <input type="text" value="£ £ £ £ . p p"/> per month
Total monthly expenditure on school fees	£ <input type="text" value="£ £ £ £ . p p"/> per month	£ <input type="text" value="£ £ £ £ . p p"/> per month
Total monthly expenditure on CSA and/or maintenance	£ <input type="text" value="£ £ £ £ . p p"/> per month	£ <input type="text" value="£ £ £ £ . p p"/> per month
Additional monthly expenditure for financial dependants	£ <input type="text" value="£ £ £ £ . p p"/> per month	£ <input type="text" value="£ £ £ £ . p p"/> per month
Total monthly travel expenditure	£ <input type="text" value="£ £ £ £ . p p"/> per month	£ <input type="text" value="£ £ £ £ . p p"/> per month
Total monthly expenditure on any personal loan/hire purchase with more than six months to run	£ <input type="text" value="£ £ £ £ . p p"/> per month	£ <input type="text" value="£ £ £ £ . p p"/> per month
Total monthly expenditure on any Deferred purchase agreements with more than six months to run (Deferred purchase agreements are buy now, pay later contracts that you have in place)	£ <input type="text" value="£ £ £ £ . p p"/> per month	£ <input type="text" value="£ £ £ £ . p p"/> per month
Total monthly expenditure on any secured loans with more than six months to run	£ <input type="text" value="£ £ £ £ . p p"/> per month	£ <input type="text" value="£ £ £ £ . p p"/> per month
Total monthly expenditure on any student loans	£ <input type="text" value="£ £ £ £ . p p"/> per month	£ <input type="text" value="£ £ £ £ . p p"/> per month
Total outstanding credit card balance	£ <input type="text" value="£ £ £ £ £ £"/>	£ <input type="text" value="£ £ £ £ £ £"/>
Any other monthly expenditure that has not been provided above?	£ <input type="text" value="£ £ £ £ . p p"/> per month	£ <input type="text" value="£ £ £ £ . p p"/> per month

Note: For any additional expenditure please enter the details in the Additional Information box in section 12. If any outgoings are shared and paid by both guarantors only include them once, do not duplicate the amounts.

## 7a. Monthly outgoings details

	Primary Guarantor	Secondary Guarantor
Total monthly expenditure on any personal loan/hire purchase that is being cleared before completion	£ <input type="text" value="£ £ £ £ . p p"/> per month	£ <input type="text" value="£ £ £ £ . p p"/> per month
Total monthly expenditure on any Deferred purchase agreements that is being cleared before completion (Deferred purchase agreements are buy now, pay later contracts that you have in place)	£ <input type="text" value="£ £ £ £ . p p"/> per month	£ <input type="text" value="£ £ £ £ . p p"/> per month
Total monthly expenditure on any secured loans that is being cleared before completion	£ <input type="text" value="£ £ £ £ . p p"/> per month	£ <input type="text" value="£ £ £ £ . p p"/> per month
Total monthly expenditure on any student loans that is being cleared before completion	£ <input type="text" value="£ £ £ £ . p p"/> per month	£ <input type="text" value="£ £ £ £ . p p"/> per month
Total outstanding credit card balance that is being cleared before completion	£ <input type="text" value="£ £ £ £ . p p"/>	£ <input type="text" value="£ £ £ £ . p p"/>

## 8. Credit History

	Primary Guarantor	Secondary Guarantor
Have you ever:		
a) missed any payments on:		
i) any credit, rental or mortgage agreement?	No <input type="checkbox"/> Yes <input type="checkbox"/> If yes in the last 2 years, have you missed payments for 3 or more months on;	No <input type="checkbox"/> Yes <input type="checkbox"/> If yes in the last 2 years, have you missed payments for 3 or more months on;
ii) any mortgage or secured loan; or	No <input type="checkbox"/> Yes <input type="checkbox"/> Highest number of months in arrears <input type="text"/>	No <input type="checkbox"/> Yes <input type="checkbox"/> Highest number of months in arrears <input type="text"/>
iii) any unsecured loan?	No <input type="checkbox"/> Yes <input type="checkbox"/> Highest number of months in arrears <input type="text"/>	No <input type="checkbox"/> Yes <input type="checkbox"/> Highest number of months in arrears <input type="text"/>
b) had a default or county court judgment (CCJ) registered against you?	No <input type="checkbox"/> Yes <input type="checkbox"/> If yes, within the last 6 years has the total value of county court judgments been greater than £100? No <input type="checkbox"/> Yes <input type="checkbox"/> If yes, total value £ <input type="text"/>	No <input type="checkbox"/> Yes <input type="checkbox"/> If yes, within the last 6 years has the total value of county court judgments been greater than £100? No <input type="checkbox"/> Yes <input type="checkbox"/> If yes, total value £ <input type="text"/>
c) i) been bankrupt or insolvent or is such action pending?	No <input type="checkbox"/> Yes <input type="checkbox"/> If yes, what date was the arrangement made? <input type="text"/>	No <input type="checkbox"/> Yes <input type="checkbox"/> If yes, what date was the arrangement made? <input type="text"/>
ii) made an arrangement with creditors such as an IVA (Individual Voluntary Arrangement) or is such action pending?	No <input type="checkbox"/> Yes <input type="checkbox"/> If yes, what date was the arrangement made? <input type="text"/>	No <input type="checkbox"/> Yes <input type="checkbox"/> If yes, what date was the arrangement made? <input type="text"/>
d) had a property taken into possession voluntarily or otherwise by a lender?	No <input type="checkbox"/> Yes <input type="checkbox"/>	No <input type="checkbox"/> Yes <input type="checkbox"/>
e) had any application for credit or mortgage refused?	No <input type="checkbox"/> Yes <input type="checkbox"/>	No <input type="checkbox"/> Yes <input type="checkbox"/>

If the answer to any of the questions is yes, please provide full details in section 12

## 9. Property outgoings details

Please enter your annual payment for:

Council Tax	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	per annum
Ground Rent	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	per annum
Service Charge(s)	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	per annum
Home Insurance	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	per annum
Shared ownership rent amount	£	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	per annum

Note: This should be the total of all property outgoings for all guarantors

### Main Residence Mortgage Details

Do you have a mortgage on your main residence?  
If no proceed to Other Mortgage Details  
Is your main residence mortgage with The Mortgage Works?  
If yes, please enter account number and then proceed to Other Mortgage Details. If no, complete main residence mortgage details.

Full postal address

#### Primary Guarantor

Yes  No

Yes  No







Postcode

Estimated property value

£

Total Outstanding Balance

£

Total Interest Only amount

£

Term Remaining

Total Monthly Mortgage Payment

£

#### Secondary Guarantor

Yes  No

Yes  No







Postcode

£

£

£

£

Note: If the mortgage is shared and paid by both guarantors only include the details once, do not duplicate the amounts

### Other Mortgage Details - Primary Guarantor

Is this mortgage with The Mortgage Works?

Yes  No

TMW Mortgage Account Number

Total Outstanding Balance\*

£

Total Interest Only amount\*

£

Term Remaining\*

Do you let any of these properties?

Yes  No

If yes, do you have a tenancy agreement in place for any of the properties you let?

Yes  No

Total Monthly Mortgage Payment\*

£

Total Monthly Rental Income

£

\*Not applicable for TMW mortgages

#### Mortgage 1

#### Mortgage 2

#### Mortgage 3

Yes  No

Yes  No



£

£

£

£

Yes  No

Yes  No

Yes  No

Yes  No

£

£

£

£

Note: If the mortgage is shared and paid by both guarantors only include the details once, do not duplicate the amounts



## 9. Property outgoings details (continued)

### Other Mortgage Details - Secondary Guarantor

	Mortgage 1	Mortgage 2	Mortgage 3
Is this mortgage with The Mortgage Works?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
TMW Mortgage Account Number	<input type="text"/>	<input type="text"/>	<input type="text"/>
Total Outstanding Balance*	£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
Total Interest Only amount*	£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
Term Remaining*	<input type="text"/>	<input type="text"/>	<input type="text"/>
Do you let any of these properties?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
If yes, do you have a tenancy agreement in place for any of the properties you let?	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>	Yes <input type="checkbox"/> No <input type="checkbox"/>
Total Monthly Mortgage Payment*	£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>
Total Monthly Rental Income	£ <input type="text"/>	£ <input type="text"/>	£ <input type="text"/>

\*Not applicable for TMW mortgages

Note: If the mortgage is shared and paid by both guarantors only include the details once, do not duplicate the amounts

## 10. Supporting documentation required

Please ensure you submit the documentation listed below in order to support the application. Please send original documents. This documentation will be returned to you within 7 days.

### Primary Guarantor Secondary Guarantor

- |                          |                          |   |
|--------------------------|--------------------------|---|
| <input type="checkbox"/> | <input type="checkbox"/> | Latest full month bank statement (for all guarantors)   |
| <input type="checkbox"/> | <input type="checkbox"/> | <b>If Employed:</b><br>Most recent payslip (Primary Employment)   |
|                          |                          | OR  |
| <input type="checkbox"/> | <input type="checkbox"/> | If your commission and/or bonus and/or overtime is paid weekly or 4 weekly or monthly, submit last 3 months / last 13 weeks' payslips   |
|                          |                          | AND   |
| <input type="checkbox"/> | <input type="checkbox"/> | If your commission and/or bonus is paid quarterly, submit payslips with evidence of last 3 consecutive commission and/or bonus payments |
|                          |                          | AND   |
| <input type="checkbox"/> | <input type="checkbox"/> | If your commission and/or bonus is paid annually, submit payslips with evidence of last 2 consecutive commission and/or bonus payments  |
| <input type="checkbox"/> | <input type="checkbox"/> | <b>If Self-employed:</b><br>Accountant Certificates covering latest and previous years  |
|                          |                          | OR  |
| <input type="checkbox"/> | <input type="checkbox"/> | HMRC Tax Assessment Forms (e.g. SA302) covering latest and previous years   |

**Note:** Please ensure that the amount (for annual salary, bonus, overtime and commission or net profit etc) entered by you in the Income section of this form matches with the supporting documents you submit. You're not required to provide evidence of Income for second employment or other income with this application. The Mortgage Works (UK) plc will request these from you if they are required.

## 11. How We Use Your Information

- The information you have provided will be held by The Mortgage Works and Nationwide. Further details on how your information will be used is available at [tmwdirect.co.uk/privacy](http://tmwdirect.co.uk/privacy)
- We collect and use your information so we can offer and manage your accounts, confirm your ID, prevent fraud, provide services to you, collect and recover debt and run our business.
- We share your information as necessary within The Mortgage Works and Nationwide, with our suppliers and with any third parties you've asked to act on your behalf. Information is shared with our insurance partners when applying for a Nationwide insurance product or it is a benefit of your account (e.g. FlexPlus).
- If the law requires or allows us to, we'll also share information as necessary with other organisations. This includes credit reference agencies, fraud prevention agencies and other government bodies, regulators and law enforcement agencies.
- When we share your information with credit reference agencies they'll use this to check your credit rating, along with the other details you've given us. These checks are part of most account application processes – however, they will leave a record on your credit file that other lenders can see. This might affect your ability to get credit elsewhere for a short while.
- When we share your information with fraud prevention agencies they will use the data to prevent fraud and money laundering and verify your identity. If we believe someone poses a fraud or money laundering risk, we may refuse to provide the product they have asked for and we may also stop providing services they already have. The fraud prevention agencies will keep a record of any fraud or money laundering risk and this could mean that other organisations may refuse to provide services, financing or employment.
- When we transfer information to third parties and organisations, whether inside or outside the UK, we'll make sure we only give them information that's necessary and that your data will stay secure.
- We may, if applicable, give the Intermediary who introduces this mortgage application to you, a copy of any offer we make or the reason for declining the application, a copy of any valuation we ask to be carried out, details of any complaints you make before completion and any other information we consider necessary to process your application through to completion.
- We only use your information if we have a legal basis to do so, for example, if you have given us consent or if we need to use the information to meet our obligations to you in our terms and conditions. We may also use your information if necessary to comply with the law or to carry out our legitimate business interests.
- You have certain rights when it comes to your personal information including the right to access your data. Further details on these rights and who to contact are available online at [tmwdirect.co.uk/privacy](http://tmwdirect.co.uk/privacy)

By making this application, I'm confirming that the other applicant, where applicable, has agreed to share a financial relationship with me. Also, that they're happy for Nationwide to authorise searches, and for links and / or recordings of their information to be made with credit reference agencies.

## 12. Signatures

By signing this form, you have applied to act as a guarantor for the change detailed in this application form.

If you have declared on this form that you will repay the debt amounts as specified in section 7a, then the application will be assessed on that basis. These debts must be repaid on or before completion of the mortgage change and must not be transferred to any other lender.

**YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.**

<b>1</b> Signature of primary guarantor PLEASE SIGN WITHIN THIS BOX	<b>2</b> Signature of secondary guarantor PLEASE SIGN WITHIN THIS BOX	Date <table border="1" style="width: 100%; text-align: center;"> <tr> <td>D</td><td>D</td><td>M</td><td>M</td><td>Y</td><td>Y</td><td>Y</td><td>Y</td> </tr> </table>	D	D	M	M	Y	Y	Y	Y
D	D	M	M	Y	Y	Y	Y			

Please ensure that all guarantors to the mortgage sign with date to confirm consent to this change.

### 13. Additional information

Some of the information you give us may include sensitive information that we refer to as 'special category data', such as health related matters. We'll assume you're happy for us to record this and we'll only use it to help us with your application.

If you're a broker completing this form on behalf of the guarantor, please make sure they're made aware of this.

YOUR HOME MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.

**The Mortgage Works (UK) plc** (Company No. 2222856) is a wholly owned subsidiary of Nationwide Building Society and is authorised and regulated by the Financial Conduct Authority (FCA) under registration number 189623. You can confirm our registration on the FCA's website ([www.fca.org.uk](http://www.fca.org.uk))

**The Mortgage Works (UK) plc** also acts as agent and mortgage administrator for Derbyshire Home Loans Ltd (Company No. 2628265, FCA No. 302586) and for E-Mex Home Funding Ltd (Company No. 02124900, FCA No.305370). All three companies are wholly owned subsidiaries of Nationwide Building Society, are registered in England and Wales with their registered office at Nationwide House, Pipers Way, Swindon, SN38 1NW and are authorised and regulated by the FCA.

Most buy-to-let mortgages are not regulated by the FCA.

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